

Public Document Pack



Notice of BCP Shadow Schools Forum

Date: Tuesday, 13 November 2018 at 12.30 pm

Venue: Main Hall, Bournemouth Learning Centre, Ensbury Ave,
Bournemouth BH10 4HG

Membership:

Chairman:

Phil Keen

Vice Chairman:

Patrick Earnshaw

Russell Arnold
Mark Avoth
Andy Baker
Karen Boynton
Kate Carter
Jon Chapple
Geoff Cherrill

Linda Duly
Phillip Gavin
Jason Holbrook
Sue Johnson
Bob Kennedy
Jacqui Kitcher
Angela Malanczuk

David Newman
Jeremy Payne
Sean Preston
Michael Reid
Dave Simpson
David Todd

All Members of the BCP Shadow Schools Forum are invited to attend this meeting to consider the items of business set out on the agenda below.

The press and public are welcome to attend.

If you would like any further information on the items to be considered at the meeting please contact: Marilyn Scofield-Marlowe or email marilyn.scofield-marlowe@poole.gov.uk

Press enquiries should be directed to Ceri Tocock: Tel: 01202 795455 or email ctocock@christchurchandeastdorset.gov.uk

This Notice of Meeting and all the papers mentioned within it are available at moderngov.bcpshadowauthority.com

JANE PORTMAN
DESIGNATED INTERIM HEAD OF PAID SERVICE

5 November 2018



Available online and
on the Mod.gov app



AGENDA

Items to be considered while the meeting is open to the public

- | | |
|--|---------|
| 1. Apologies for Absence
To receive any apologies for absence. | |
| 2. Declarations of Interest
To receive any declarations of disclosable pecuniary interests of Forum Members/Officers in matters on the agenda. | |
| 3. Minutes
To approve the Minutes of the meeting held on 31 October 2018. | 1 - 8 |
| 4. Early Years Funding Formula Consultation
To consider the Report | 9 - 34 |
| 5. Mainstream Schools Funding Formula Consultation
To consider the Report | 35 - 52 |
| 6. High Needs Block
To consider the Report | 53 - 58 |
| 7. Forward Plan
To consider the Forward Plan | 59 - 60 |
| 8. Any Other Business
To consider any other business which, in the opinion of the chairman, is of sufficient urgency to warrant consideration. | |
| 9. Exclusion of the Public and Press
To consider passing the following Resolution (if required):

“RESOLVED that, in accordance with Section 100A (4) of the Local Government Act 1972, the public and press be excluded from the Meeting for the following item(s) of business on the grounds that it/they may involve the likely disclosure of exempt information as defined in paragraph(s) ... of Part 1 of Schedule 12A of the Said Act as the public interest in withholding the information outweighs the public interest in disclosing it. | |

No other items of business can be considered unless the Chairman decides the matter is urgent for reasons that must be specified and recorded in the Minutes.

BOURNEMOUTH, CHRISTCHURCH AND POOLE

SHADOW SCHOOLS FORUM

31 OCTOBER 2018

The meeting commenced at 4.30pm, following an Induction session at 3.30pm,
and concluded at 6.50pm.

Present:

Maintained - Primary

Karen Boynton – Headteacher, Highcliffe Primary

Maintained – Secondary

David Newman - Director of Finance and Operations, Poole High School

Maintained – Special

Geoff Cherrill – Head Teacher, Winchelsea School

Mainstream Academies – Primary

Jeremy Payne – Principal, St James CE School
Bob Kennedy - Headteacher, St Michael's School
Dave Simpson – Headteacher, The Epiphany School
Sean Preston - Chief Financial Officer, Hamwic
Kate Carter – CEO, TEACH Academy Trust
Jon Chapple – Headteacher, Twynham Primary

Mainstream Academies – Secondary

Phil Keen – Headteacher, Corfe Hills School
Andy Baker – Headteacher, Poole Grammar School
Patrick Earnshaw – Headteacher, Highcliffe School, Christchurch
Mark Avoth – Headteacher, Bourne Academy
Jason Holbrook – Headteacher, Avonbourne College

All-Through Academies

David Todd – Headteacher, St Peter's School, Bournemouth

Mainstream – PRU

Phillip Gavin - Headteacher, Christchurch Learning Centre

AP Academy

Russell Arnold, Headteacher, The Quay School

Academies – Special

Vacant

Early Years Representative

Linda Duly – Cuddles Day Nursery

Sue Johnson – Jack in the Box, Bournemouth

14-19 Representative

Jacqui Kitcher – Bournemouth & Poole College, 14-19 Representative

Diocesan Representatives

Vacant

Invited Attendees

Councillor Mike White – Borough of Poole

Councillor Nicola Greene - Bournemouth Borough Council

Nicola Webb – Assistant Chief Finance Officer, Bournemouth and Poole

Vicky Wales – Head of Children, Young People & Learning, Poole

Neil Goddard - Service Director - Community Learning & Commissioning, Bournemouth

Not Present:

Jan Thurgood – Strategic Director, People Theme, Poole

Councillor Trish Jamieson - Christchurch Borough Council

Sue Ross – Director, Adults and Children, Bournemouth

Angela Malanczuk – Principal and Chair of PSA, Stanley Green Infant Academy

1. ELECTION OF CHAIRMAN

RESOLVED that Phil Keen (Head Teacher- Corfe Hills School) be elected Chairman of the BCP Shadow Schools Forum.

2. ELECTION OF VICE CHAIRMAN

RESOLVED that Patrick Earnshaw (Head Teacher – Highcliffe School) be elected Vice Chairman of the BCP Shadow Schools Forum.

3. APOLOGIES FOR ABSENCE

Apologies for Absence were received from Jan Thurgood (Strategic Director, People Theme, Poole). Councillor Trish Jamieson (Christchurch Borough Council) attended the Induction but was unable to attend the meeting proper.

4. DECLARATIONS OF DISCLOSABLE PECUNIARY INTERESTS

There were no declarations of disclosable pecuniary interests.

5. TERMS OF REFERENCE

The Shadow School Forum noted that paragraph 1.2 of the Terms of Reference recognises the time limited remit of the Shadow Forum; the new Forum will come into effect after Council elections and no later than July 2019.

It was noted that membership contained no Governor representation, due to lack of volunteers but that, as a Shadow Forum, the DfE had agreed there could be some discretion regarding membership.

Paragraph 6.4 states that the Chair is expected to represent the Shadow Schools Forum at other events. It was confirmed that this is a legacy item within the Terms of Reference and rarely used.

RESOLVED that:

- (i) The lack of any Governor Representatives was deemed acceptable for the Shadow Schools Forum; this will need to be re-visited when forming the Forum proper after Council elections and no later than July 2019.**
- (ii) The Terms of Reference adopted by unanimous agreement.**

7. BUDGET REFERENCE GROUP

The Shadow Forum noted that 9 members of the Shadow Forum were members of the Budget Reference Group.

RESOLVED that the Budget Reference Group ceases; the remit of the work being carried out by the Budget Reference Group to be transferred to the Shadow Schools Forum.

8. DRAFT DEDICATED SCHOOLS GRANT (DSG) BUDGET 2019/20

Nicola Webb presented an overview of the key points in respect of the Draft Dedicated Schools Grant (DSG) Budget 2019/20.

Key Points raised:

- Funding was estimated; this has always been the case at this point, but more so than usual due to the formation of Bournemouth, Christchurch and Poole (BCP).
- There is uncertainty over the Growth Fund; figures had not been released by the Government. Expectation was that BCP would be in the protected range.

- No confirmation from the Government in respect of mainstream funding formula rates for primary and secondary across BCP had been received. The exact figures for funding will also depend on the October 2018 school census.
- The Central Services Block figures were considered to be an accurate representation but will change slightly also from the census.
- High Needs figures were estimated at this stage. Adjustments will be made following the December settlement announcements and January 2019 census.
- Early Years funding rates are the same across the 3 Local Authority areas and will be the same for BCP. Adjustments to funding levels will be made following the census in January 2019 and January 2020.
- Despite the level of uncertainty, the budget needs to be progressed for completion in December 2018; there may be residual issues that need to be looked at after the December settlement as on occasions DfE have made late changes to the national arrangements.
- The Early Years paper had not been presented for this meeting but a lot of work had been completed at this stage and it will come to the meeting on 13 November 2018.
- The High Needs Block was confirmed to be a major issue; there is a £5.7 million shortfall in the annual budget as currently presented.
- There has been no guidance yet from Government regarding how the Local Authorities should deal with deficits (£4.5 million estimated for Bournemouth and Christchurch coming into BCP from 1 April). The DSG shortfall for 2019/20 needs to be addressed prior to the deficit being considered. The timescale for Government guidance was queried and it was confirmed that this was to be expected within 2 weeks.

Questions were invited from those present and responses were provided as follows:

- A transfer of 1% has been proposed from the Early Years block; it considered this was disproportionately high. The Early Years Sub-Group has requested that this transfer was reduced to 0.5% due to the lack of deficit in Poole. It was confirmed that the transfer was required to support 2019/20 in-year needs, not the deficit.
- Local Authorities can retain up to 5%. Even with a 1% transfer, the BCP planned overall retention is lower than this.
- The final decision is for the Shadow Council.
- It was confirmed that Christchurch Early Years providers had been included in the discussions.
- High needs pressures in 2018-19 were listed as £1.7 – 2 million, with little of it included within the estimated £4.5 million deficit by the end of the year. It was confirmed that the forecast deficit figure took into account potential savings from other budgets and the use of DSG reserves still available in Poole.

The Chair thanked all for their input.

RESOLVED that the report be noted.

9. HIGH NEEDS BUDGET STRATEGIES

Vicky Wales presented the report provided, which looked at the detail and background to the work surrounding High Needs. This included the ISOS reviews for both Bournemouth and Poole, which were commissioned by both Local Authorities to look at the pressures on the High Needs Block (HNB). ISOS have worked with Local Authorities nationally and are a key independent group working with the DfE.

It was noted that there are very similar pressures across both areas.

Key points raised:

- There has been growth in EHCPs across all ages, including Post 19.
- There are more SEND pupils in specialist provision across the area than is the case nationally.
- Local special schools are at capacity.
- There have been large rises in permanent exclusions, with pupils not returning to mainstream education.
- Spend on alternative provision and bespoke provision has increased.

Both Local Authorities set up targeted groups to look at High Need pressures, as recommended by ISOS;

- Bournemouth developed outreach services; Poole has reviewed existing outreach services.
- Systems of supporting SEND pupils to remain in mainstream have been explored with schools, such as a Mainstream Plus offer.
- Working with special schools to explore satellite special school provision.
- Post 16 provision, extending the collaboration between Winchelsea School and Bournemouth and Poole College.
- In Poole, the Positive Re-integration Protocol has been developed to encourage a return to mainstream education for excluded pupils; this has been shown to have had an impact.
- Both Local Authorities have introduced a graduated response toolkit.
- High cost placements have been reviewed.

The targeted group in Poole had met that morning and expressed an interest in combining the 2 groups.

All present discussed the report, the benefits of working together and initiatives to reduce high needs costs would need to be built into the budget. Key points were as follows:

- It was confirmed that figures provided included figures for the Christchurch area, as well as Bournemouth and Poole and used estimates based on current levels of provision and expected future trends. The remit of the combined group would be pragmatic, collaborative work to look at solutions together for schools and the Local Authority.

- It was confirmed that ultimately accountability remains with the Local Authorities and officers are held to account by Elected Members. The responsibility for finding solutions is a partnership between schools and the Local Authority, and a single HNB group would need to ensure a single financial strategy.
 - Place numbers were queried as there were more places than outlined in the paper. It was confirmed that all special schools are currently over numbers and this has been built into budgets for next year alongside a reduction in the budget for independent schools. It was felt that a meeting between the Local Authority and special schools would be beneficial, as all were keen to look at provision; the intention is to move more pupils into more affordable provision.
 - It was raised that the approach to outreach varies between Bournemouth and Poole. Strategies need to be aligned, whilst addressing differences across the areas.
6. The new Delta Trust alternative provision school in Bovington and its impact on Bournemouth and Poole was raised; this was confirmed as opening on a small scale in September 2020.

RESOLVED that:

- (i) **The HNB Groups for Bournemouth and Poole combine into one group of approximately 12 members, which includes a Christchurch representative and works to a single action plan.**
- (ii) **The Terms of Reference for this new group to be brought to the next meeting of the Shadow Schools Forum on 13 November 2018.**
- (iii) **The Group would meet informally prior to the next meeting of the shadow schools forum on 13 November 2018**

10. MAINSTREAM SCHOOLS FUNDING FORMULA

Jack Cutler presented in detail the reports provided in relation to the Mainstream Schools Funding Formula and alternative options for Shadow Forum to consider if a transfer to high needs is to be made. The report was based on 2018-2019 pupil characteristics, from the October 2017 census and looked at ways to release funding from the NFF should a transfer to high needs be agreed.

If all schools received the full NFF, there would be little funding available to transfer to the HNB.

The report provided a way to categorise the impact of options for the various formula positions of schools (e.g. on formula, capped, minimum per pupil funding level etc.).

The funding model adopted would be set across BCP.

It was noted that the models provided showed extreme ranges available, to give a full insight into the options available.

It was clarified that any of the models of transfers to the High Needs Block would not be applied to clear the deficit; this funding will be used by schools to support pupils in 2019-20.

It was discussed that the complexities of the options presented would need a working group to consider fully.

The Chair thanked Jack Cutler for presenting the detailed information.

RESOLVED that a working group be formed to look at funding options in detail to model impact to schools, consisting of:

- David Newman
- Andy Baker
- David Todd
- Patrick Earnshaw
- Dave Simpson
- Jeremy Payne

11. FORWARD PLAN

The Chair confirmed that all were clear on the actions required ahead of the next meeting and that the hope would be that Nicola Webb would have received updated guidance from the DfE regarding to the deficit to feedback at that point.

The Chair requested that a number of the papers should be moved to a future meeting where possible, in order to keep the meeting focused on the key issues and within the timescale required of 2 hours for the meeting.

RESOLVED that the Forward Plan be noted.

12. DATES OF FUTURE MEETINGS

All were reminded by the Chair to reserve the date of the next meeting in their calendars. No revision to timing was suggested.

- Tuesday 13 November 2018 at 12.30pm

Chairman

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BOURNEMOUTH, CHRISTCHURCH and POOLE SHADOW SCHOOLS FORUM

Subject	DEVELOPMENT OF THE EARLY YEARS SINGLE FUNDING FORMULA (EYSFF) 2019-20
Meeting Date	13 TH November 2018
Report Author (s)	Amanda Gridley (Early Years Services Manager) Email: a.gridley@poole.gov.uk Phone: 01202 261925
Contributors	Vicky Wales Neil Goddard Nicola Webb
Status	Public
Classification	For consultation and decision
Executive Summary	A new EYSFF for BCP is required for April 2019. Funding to the new authority is set for 3 and 4 year olds at £4.30 per child per hour and £5.23 for 2 year olds, the same rates as previously applied in Bournemouth, Christchurch and Poole. The new authority must create a new formula in line with national guidelines ensuring, for 3 and 4 year olds, a universal base rate across all providers and a mandatory deprivation supplement. A group of provider representatives from Bournemouth, Christchurch and Poole (BCP) has worked with officers to help shape proposals set out in the draft consultation document (appendix A). The level of central budgets for eligibility checking of the additional 15 hours for working parents and administration and marketing of the 2 year old entitlement is a Schools Forum decision with £181,000 proposed (the same level as 2018-19).
Recommendations	The Shadow Schools Forum (SSF) is asked to approve: 1. The proposed central retention of £100,000 representing only (1.4%) from the 3 and 4 year old allocation of funding and £81,000 (4%) from the 2 year old allocation. The SFF is requested to endorse 1. The principles outlined in the draft consultation document: • Minimise the amount retained centrally, maximising funding to providers.

	• Using a supplement to support children with a background of deprivation, to narrow the gap between the most disadvantaged children and their peers, at a level that will improve their outcomes. • Set a formula which allows providers to better forecast and business plan. • Special Educational Needs and Disability (SEND) funding for every hour the child attends a setting at a level to support improvements in their outcomes. 2. The proposals set out in the consultation paper
Reasons for Recommendations	The funding is to provide for central support for the free entitlements, provider funding formula with some allowance for pupils with SEND. These recommendations propose to maximise base rate funding to providers, while supporting providers work with the most disadvantaged children and those with SEND.

BACKGROUND

1. From 1 April 2019 the new BCP Council will be required to operate a new EYSFF, which will mean changes to the funding rates paid to all providers. Currently the 3 authorities, Bournemouth, Christchurch (provided by Dorset County Council) and Poole, operate different funding rates (see appendix A, table 1). BCP provider representatives have been working with officers to help to formulate proposals on which to consult.
2. The government funding rate paid by the Department for Education (DfE) to the new local authority will be £4.30 per hour for 3 and 4 year olds and £5.23 per hour for 2 year olds. These amounts are the same as those previously paid to the 3 authorities since 2017 under the DfE's [Early Years National Funding Formula Operational guidance February 2018](#).
3. The Early Years National Funding Formula Operational Guidance places requirements on Local Authorities including:
 - A minimum amount of 95% funding to be passed through to providers.
 - A universal base rate for all types of provider, to be set by local authorities by 2019-20.
 - The total value of supplements used must not be more than 10% of the total value of planned funding to be passed through to providers.
 - Deprivation supplement is a mandatory supplement.
 - A requirement for authorities to establish a special educational needs and disability inclusion fund.



EYSFF PRINCIPLES

4. Provider representatives have worked with officers and have agreed on the following set of principles on which to consult with the sector:
 - Minimise the amount retained centrally, maximising funding to providers.
 - Using a supplement to support children with a background of deprivation, to narrow the gap between the most disadvantaged children and their peers, at a level that will improve their outcomes.
 - Set a formula which allows providers to better forecast and business plan.
 - SEND funding for every hour the child attends a setting at a level to support improvements in their outcomes.

TRANSFER TO HIGH NEEDS & CENTRAL FUNCTIONS

5. The High Needs Block (HNB) pressures have been discussed with the provider group and awareness raised of a projected in-year shortfall. BCP Schools will be asked to contribute to this and a transfer can be made with their agreement (and that of the secretary of state, if the transfer exceeds 0.5%). Any transfer from the Early Years Block (EYB) however is a council decision.
6. BCP is able to retain up to 5% of both 2 year and 3 and 4 year old funding for central retention for administration and marketing. This equates to 21.5p from the £4.30 funding for 3 and 4 year olds and 26p from the £5.23 funding for 2 year olds. Whilst this would generate approximately £0.8m to contribute to High Needs pressures (£0.2m to be set aside for central LA functions), it is accepted this funding turbulence for providers would be too great to safeguard the sufficiency of the sector. Some level of contribution will be required however.
7. The existing low levels of budget set aside for eligibility checking of the additional 15 hours for working parents and administration and marketing of the 2 year old entitlement will be maintained at 2018/19 levels. In addition, a further 1% (approximately £200k) of funding will be retained and used to contribute to high needs pressures in early years. The total retention would then be 6p (1.4%) from 3 and 4 year old funding and 21p (4%) from 2 year old funding. The percentage of funding used for 2 year old functions is higher due to the additional work around identification, marketing and eligibility checking.
8. This then leaves £5.02 for 2 year olds and £4.24 for 3 and 4 year olds to be used for an SEN inclusion fund and to distribute through a formula to providers. The full consultation paper is included as appendix 1.

USE OF SUPPLEMENTS

9. Ensuring high quality places for disadvantaged 2 year olds remains a priority for BCP as does narrowing the gap between the most disadvantaged children and their peers.



The current DfE guidance allows the following supplements:

- Deprivation (mandatory supplement);
 - Rurality or sparsity (discretionary supplement);
 - Flexibility (discretionary supplement);
 - Quality (discretionary supplement);
 - English as an additional language (EAL) (discretionary supplement).
10. Each local authority applies the mandatory deprivation supplement differently, both in terms eligibility and the rate applied (see appendix A, table 1). Meetings with provider representatives to date have indicated that they want to see a simple formula maximising the base rate and it is proposed that only the mandatory deprivation supplement is included in the new formula.
11. A maximum 10% of the formula may be used for supplements. It is proposed that the mandatory deprivation supplement is set at 3% (£0.13 of the formula which equates to 53p to the provider per eligible child (see appendix A, table 2) based on children previously funded as 2 year olds or those in receipt of EYPP. 25% of children are expected to qualify for this supplement. This will ensure that the funding is targeted towards the children that need it most, it protects and incentives the 2 year old market and also support providers in business planning.

SPECIAL EDUCATIONAL NEEDS AND DISABILITY (SEND)

12. Local authorities are required to operate an inclusion fund, which represents a contribution to provider's existing resources to assist them in their duty to meet children's individual needs.
13. 3 different approaches to funding are in operation across the 3 authorities (see appendix A, table 1).
14. It is proposed that additional funding to support the needs of a 2, 3 or 4 year old children will be paid to match the number of early entitlement hours in attendance, up to 30 hours per week for 3 and 4 year olds and 15 hours per week for 2 year olds. Funding additional SEND support for 2 year olds is discretionary. BCP will continue to support those children.

PROPOSED NEW FORMULA

15. The proposals above would result in an EYSFF for 2019-20 as follows:

3 and 4 year olds			
	Government Rate	Provider Rate	
	£4.30		
Base Rate	£4.00	£4.00	Every child
Deprivation Supplement	£0.13	£0.53	Per eligible child
SEN/D Inclusion Fund	£0.11	£2.00 or £6.30	Per eligible child
HNB Contribution	£0.04		
Central Functions	£0.02		

2 year olds			
	Government Rate	Provider Rate	
	£5.23		
Base Rate	£4.95	£4.95	Every eligible 2yo
SEN/D Inclusion Fund	£0.07	£2.00 or £6.30	Per eligible child
HNB Contribution	£0.05		
Central Functions	£0.16		

IMPACT ON PROVIDERS

16. This will be a significant change in funding for all providers and there will be some funding turbulence in the sector (see appendix A, table 4). The DfE has made it clear that they will not provide any additional government funding to help with protection, and this would therefore need to be funded from the £4.30 rate received if part of any formula.
17. Protection was considered with provider representatives who were of the opinion that a reduction in base rate in order to protect some parts of the sector would not support BCP's aim of treating all providers equally in line with government universal base rate requirement. Providers also recognised that by protecting some parts of the sector there would be a reduction in base rate for all providers, thus a greater number of providers would see reduced funding.



RECOMMENDATIONS

The Shadow Schools Forum (SSF) is asked to approve:

1. The proposed central retention of £100,000 representing only 1.4% from the 3 and 4 year old allocation of funding and £81,000 (4%) from the 2 year old allocation.

The SFF is requested to endorse

1. The principles outlined in the draft consultation document.
2. The proposals set out in the consultation paper.

LEGAL IMPLICATIONS

18. The LA must ensure compliance with Early Years National Funding Formula Operational Guidance 2018.

APPENDICES

APPENDIX A Bournemouth, Christchurch and Poole, Proposed Change to the Early Years Single Funding Formula for the Free Entitlement for 2,3 and 4 year olds from April 2019.



Bournemouth, Christchurch and Poole Proposed Changes to the Early Years Single Funding Formula for the Free Entitlement for 2, 3 & 4 Year Olds from April 2019

14 November 2018

Consultation closes on 7 December 2018



1. Introduction

This document outlines the proposed changes to funding for the free entitlement for 2, 3 and 4 year olds, creating one single formula for all providers across Bournemouth, Christchurch and Poole (BCP) from April 2019. It also includes proposed changes to funding for children requiring extra support. The proposals in this document have been developed as a result of initial discussions with sector representatives, a list of these can be found in Appendix 1.

Local Government Reorganisation means that one unitary council will deliver services to Bournemouth, Christchurch and Poole residents from 1 April 2019.

The existing Councils in Dorset are working together to take decisions that improve the area, enhance residents' quality of life, and support sustainable public services for the future.

In preparing for the new Council there is a commitment that for service users and their families, service continuity is maintained and stakeholder/key relationships are sustained. However, it does mean that funding changes need to be made for the early years free entitlements to achieve consistency across all providers in the new Council area.

2. A New Early Years Single Funding Formula (EYSFF) for BCP

From 1 April 2019 the new BCP Council will be required to operate a new EYSFF, which will mean changes to the funding rates paid to all providers. Currently the 3 authorities, Bournemouth, Christchurch (early years services provided by Dorset County Council) and Poole, operate different funding rates. BCP provider representatives have been working with officers to help formulate proposals on which to consult.

The government funding rate paid by the Department for Education (DfE) to the new local authority will be £4.30 per hour for 3 and 4 year olds and £5.23 per hour for 2 year olds. These amounts are the same as those previously paid to the 3 authorities since 2017 under the DfE's [Early Years National Funding Formula Operational guidance February 2018](#).

Funding for 2 year olds

Funding for 2 year olds will be at a single basic rate for all providers. There is no requirement for a separate deprivation supplement as all hours delivered under this funding are targeted at disadvantaged children. The £5.23 rate is to cover the basic rate to providers and a contribution to the cost of central functions such as checking the eligibility of children, marketing the free entitlement and providing funding to support children with special educational needs and disability (SEND).

The local authority will use 21p of this funding for these central functions, leaving £5.02 available for the funding rate for providers and any contribution to an SEND inclusion fund for 2 year olds.

Funding for 3 and 4 year olds

The operational guidance places requirements on local authorities, some of which are below:

- A minimum amount of 95% funding to be passed through to providers.
- A universal base rate for all types of provider, to be set by local authorities by 2019-20.
- The total value of supplements used must not be more than 10% of the total value of planned funding to be passed through to providers.
- Deprivation supplement is a mandatory requirement.
- Establishment of an SEND inclusion fund for allocation to providers.

The hourly funding rate for BCP from central government for the 3 and 4 year old free entitlement is to cover a range of services. The local authority must allocate funding to providers through a base-rate, a mandatory deprivation supplement (other supplements are possible), support for pupils with SEND as well as contribute towards the cost of central functions. These include checking eligibility for the additional 15 hours for working parents, and central SEN teams and support.

Whilst BCP is able to retain up to 5% of 3 and 4 year old funding for central functions supporting the free entitlement, we are proposing a lower level so that more can be allocated to providers. This will enable funding turbulence for providers, as a result of proposed changes, to be as low as possible to maintain the sufficiency of places. The amount retained for central functions is planned at 6p per hour (1.4%) of the

£4.30 funding rate, leaving £4.24 to distribute to providers, the method for which is discussed in this document.

3. Bournemouth, Christchurch and Poole Priorities

Many factors have driven improvement in the childcare sector in BCP including hard work from providers and central support teams. This has been supported by the effective use of funding to improve quality, flexibility and support disadvantaged children through the use of supplements.

The funding allocation received from government beyond the 2019-20 financial year will be determined as part of the next Spending Review. Therefore, this consultation is specifically for 2019-20. However, the over-arching principles set out in this consultation are intended to be carried into the foreseeable future. For this reason, it is important that providers take time to understand the proposals set out in this document and provide feedback so that the local authority can take this into consideration.

Our priorities/principles when setting a new formula are as follows:

- 1) Minimise the amount retained centrally, maximising funding to providers.
- 2) Using a supplement to support children with a background of deprivation, to narrow the attainment gap between the most disadvantaged children and their peers, at a level that will improve their outcomes.
- 3) Set a formula which allows providers to better forecast funding and business plan.
- 4) SEND funding for every hour the child attends a setting at a level to support improvements in their outcomes.

Our proposals to fund these areas will be further explained through the consultation document. The balance of funding will then be available for the base rate which must be the same for all providers.

QUESTION 1

Do you agree with these priorities?

- ☐ Agree
- ☐ Disagree (please let us know why and what you would prioritise)

4. Current Funding Rates in 2018-19

This table and explanatory notes below show how the funding through the EYSFF is currently distributed by each BCP local authority.

Table 1: Current Hourly Funding Rates across BCP

	2018-19		
	Bournemouth	Christchurch	Poole
3 and 4 year Base Rate	£4.22	£3.89	£3.77 PVI
			£4.06 Childminder
			£3.82 Schools
Deprivation*	£0.01 - £0.20 Eligibility based on IDACI of provider	£0.11 - £0.77 Eligibility based on IDACI of children	£0.80 Eligibility follows child (2yo or EYPP)
Flexibility	-	-	£0.20
Sustainability	-	£0.50 - £1.00	-
Rurality	-	£0.19	-
SEND Inclusion**	£7.90	£500 per annum	£0.89
		£750 per term	£2.53
		£1,500 per term	£7.54
2 year	£5.00	£5.23	£4.88

Note:

IDACI = Income Deprivation Affecting Children Index (uses postcode data)

EYPP = Early Years Pupil Premium

PVI = Private, Voluntary & Independent providers

Deprivation Eligibility is currently determined as follows:

Bournemouth: The IDACI score of the provider postcode determines eligibility, with several levels of deprivation supplement available. If the setting is eligible for funding, the supplement applies for every child.

Christchurch: An average of the IDACI score of all child postcodes is calculated with several levels of deprivation supplement available. If the setting is eligible for funding, the supplement applies for every child

Poole: The supplement is added for those children that had formerly accessed 2 year old funding or those that are currently eligible for EYPP as a 3 or 4 year old. No IDACI scores are used and the supplement is only added to the rate of the child entitled.

SEND Inclusion is currently funded as follows:

Bournemouth: children are currently funded based on a funding scale, each point on the scale equates to £7.90. Evidence provided to an education officer panel distributes funding equitably depending on child's needs using SEND guidance.

Christchurch: providers receive three possible levels of funding per child agreed through a panel process; either £500 per annum, a maximum of £750 per term or a maximum of £1,500 per term dependent on hours attended and level of need.

Poole: providers are funded per hour for all free entitlement hours accessed, based on three levels of need which is determined by an Early Years Area SENCO; Band 1 £0.89p, Band 2 £2.53 and Band 3 £7.54.

5. Proposed New Formula for 3 and 4 Year Olds from April 2019

Use of Supplements

Ensuring high quality places for disadvantaged 2 year olds remains a priority for BCP as we believe it supports narrowing the attainment gap between the most disadvantaged children and their peers. We want our funding for 3 and 4 year olds to reflect this ambition by allocating resources to this group that will help providers make a difference. This can be done by the use of supplements to the base rate.

A number of supplements are possible with the current DfE guidance allowing the following:

- Deprivation (mandatory supplement); local authorities must use this supplement to recognise deprivation in their areas.
- Rurality or sparsity (discretionary supplement); to enable local authorities to support providers serving rural areas less likely to benefit from economies of scale.
- Flexibility (discretionary supplement); to enable local authorities to support providers in offering flexible provision for parents; this could, for example, be childcare wraparound care, out-of-hours provision, or to encourage a particular type of provider in an area (such as to meet a need for childminders).
- Quality (discretionary supplement); to support workforce qualifications, or system leadership (supporting high quality providers leading other providers in the local area); any system leadership supplement should be open and transparent in terms of the process for choosing the 'leaders', the funding arrangements, and the support to be provided.
- English as an additional language (EAL) (discretionary supplement).

Each current local authority applies the mandatory deprivation supplement differently, both in terms eligibility and the rate applied, as shown in Table 1.

In summary, Bournemouth currently use only the mandatory deprivation supplement, Dorset has a number of supplements including deprivation, sustainability and rurality and Poole has a higher deprivation rate than Bournemouth and Dorset and a flexibility supplement in 2018-19, the latter to help improve the offer for working parents over the holidays.

Supplements can help the local authority to target funding and manage the market. The local authority believes the flexibility supplement in Poole has achieved what it set out to do with the market having responded well to the increased demands from parents. It is therefore considered to be no longer required, releasing funding available for other elements of the funding formula.

Supplements used in Dorset for rurality, are not considered to be relevant in Christchurch with a sustainability supplement no longer permitted under the regulations from April 2019.

Meetings with provider representatives to date have indicated providers want to see a simple formula maximising the base rate. Any supplements that are included in the formula will take funding away from the base rate and only those with a clear impact should be included.

Proposal: Of the supplements available, BCP will use only the deprivation supplement in the new EYSFF in order to maximise the base rate.

QUESTION 2

Do you agree that BCP should use only the mandatory deprivation supplement from the list of the allowable factors above in the new EYSFF to maximise the base rate?

- ☐ Agree
- ☐ Disagree (please let us know why and what you would do differently)

Measurement of Deprivation

Discussions with the BCP Early Years working group supported a deprivation supplement that follows the child rather than determined according to levels of deprivation across all children in a setting. This approach is also favoured by the local authorities as there is evidence to demonstrate improved outcomes as a result. Local authority Good Level of Development data suggests that where deprivation funding is targeted, outcomes for these children are maintained or improved. While children who had received 2 year old funding and those that take-up EYPP have demonstrated greatest improvement since the introduction of the Early Years Foundation Stage Profile (EYFSP) measurement, they remain the group most at risk of low attainment.

It was also noted from discussions that using IDACI post code data to assess deprivation levels (see table 1) made it difficult for providers to estimate the funding they will receive. With eligibility being based on children previously funded as 2 year olds and/or receiving EYPP, providers are better placed to financially forecast income from the deprivation supplement. From the point of view of the local authority, this supports greater take up of funded places for 2 year olds – if providers

increase their intake of 2 year olds, they can be assured of a higher level of funding when the children become 3 and attract deprivation funding.

The supplement will apply to individual children, not to every child in attendance. We estimate that 25% of children will be eligible for the supplement using this methodology. In BCP IDACI postcode information will no longer be used to determine eligibility (as explained below table 1).

Proposal: Across BCP, the deprivation supplement will only be targeted to those children who have previously been funded as a 2 year old (at any BCP provider) or are currently eligible for EYPP as a 3 or 4 year old.

QUESTION 3

Do you agree that the deprivation supplement should follow those children that formerly accessed funding as 2 year olds and/or currently an EYPP child?

- ☐ Agree
- ☐ Disagree (please let us know why and what you would do differently)

Funding Rate for Deprivation

Nationally, 4% of funding on average was allocated through supplements in 2017-18, with 2% being the average for the deprivation supplement (a mandatory factor). As 25% of total hours are expected to attract the supplement, the cost to the basic funding rate is 1p for every 4p added to the deprivation factor. The table below shows potential scenarios for the proportion of funding allocated through the supplement at different levels of deprivation and the impact on the base rate (assuming no protection and allowing for an SEND Inclusion Fund as described later in the document).

Table 2: Formula Impact of Different Hourly Rates of Deprivation Funding

Base Rate	Deprivation Rate (to providers)	Cost of Deprivation Rate (to the £4.30 funding rate)	% of EYSFF relating to Deprivation	Notes
£3.93	£0.81	£0.20	4.7%	Broadly Poole current level
£3.96	£0.69	£0.17	4.0%	National ave. for supplements
£4.00	£0.53	£0.13	3.0%	Achieving £4.00 base rate
£4.04	£0.36	£0.09	2.1%	National average / Dorset CC
£4.08	£0.21	£0.05	1.0%	
£4.11	£0.08	£0.02	0.5%	Broadly B'mth current level
£4.12	£0.04	£0.01	0.2%	Minimum allowed deprivation

The table above highlights the current variation in local authority approach to deprivation. In setting the EYSFF for 2019 a balanced approach must be taken, and 3% represents the current BCP average.

Whilst maintaining a high base rate appears to be the preference of providers it is important that the rate set for this factor is at a level that will enable providers to make a difference to the outcomes for those children with the greatest need.

In modelling differing rates of deprivation supplement it was found that allocating 3% of total funding (53p per hour per eligible child), provided the least funding turbulence for providers, as well as being a middle ground of deprivation rates across the current 3 local authorities. A rate of 53p is also consistent with the government Early Years Pupil Premium rate, which was set at a level to make a difference to outcomes. Impact of other rates can be seen in appendix 2.

This level of deprivation funding will derive a base rate of £4.00 per hour

Proposal: The deprivation supplement is set at 3% of the funding received, to achieve a base rate of £4.00 and set deprivation at a level similar to EYPP, an amount which can demonstrate a difference in narrowing the gap.

QUESTION 4

Do you agree that the deprivation level set at 3% (53p) gives the right balance between supporting children and financially protecting providers?

- ☐ Agree
- ☐ Disagree (please let us know why and what you would do differently)

Special Educational Needs and Disabilities (SEND)

In addition to the EYSFF base rate and supplements, additional SEND funding is available to providers to further support their work with children, for example Disability Access Fund. Local authorities are also required to operate an inclusion fund, which represents a contribution to providers' existing resources to assist them in their duty to meet children's individual needs. For example, this fund may contribute to the purchasing of specialist equipment, resources or provide specialist support and in some instances could contribute towards staffing, for example enhanced ratios. The original purpose of this fund is not to fund one to one support, as evidence suggests that this can limit children's progress, however, this fund may contribute to this type of support if it is the appropriate intervention for a child.

The current arrangements for funding SEND from the inclusion fund for each existing local authority can be found in section 4 of this document.

Funded Hours

BCP want to support providers and children in line with the number of free entitlement hours attended, whether that is 1 hour per week or 30 hours per week. In doing so, the children that are supported through the Inclusion Fund under BCP will be those with most significant needs. The process to determine the level of need for a child is currently under review. The outcomes of this work will be shared with providers in the New Year.

Proposal: if a setting requires additional funding to support the needs of a 2, 3 or 4 year old child, the funding paid will match the number of early entitlement hours in attendance, up to 30 hours per week for 3 and 4 year olds and 15 hours per week for 2 year olds. Funding additional SEND support for 2 year olds is discretionary. BCP will continue to support those children.

QUESTION 5

Do you agree that the SEND funding paid should match the number of free early education hours in attendance?

- ☐ Agree
- ☐ Disagree (please let us know why and what you would do differently)

Funding Rates

When modelling the expected demand on this fund for 2019-20 current numbers of SEND children were considered and the number of hours of take up. To fund these children for all hours of provision taken up and to continue funding 2 year olds in the same way, a SEND Inclusion pot of £0.5 million will be required. A fund of this size would require 11p of the £4.30 (3 and 4 year olds) and 7p of the £5.23 (2 year olds) to be set aside and would mean that 2 tiers of funding can be created at £2.00 and £6.30 depending on the child's level of need.

This is a new distribution of SEND funding and reflects a reduction in the rates currently distributed by Poole and although the single rates used in Bournemouth and Christchurch are currently higher, they are not for all hours, so these providers are likely see an increase.

Table 3: Impact on the Base Rate of Different Hourly Rates of Inclusion Funding

Base Rate	Inclusion Fund	Tier 1	Tier 2
£3.96	£0.7m	£8.82	£2.80
£3.98	£0.6m	£7.56	£2.40
£4.00	£0.5m	£6.30	£2.00
£4.02	£0.4m	£5.04	£1.60
£4.04	£0.3m	£3.78	£1.20

Table 3 shows that changing the size of the fund will impact on the amount of funding available for the rest of the formula. For example, increasing the size of the inclusion fund by 20% (£100,000) so the rates become £2.40 and £7.56 per hour would require an extra 2p from the 3 and 4 year old formula, thus lower the base rate.

Proposal: The size of the inclusion fund to be set at £0.5m to include 2, 3 and 4 year olds

QUESTION 6

Do you agree that the level of inclusion funding proposed will provide the right balance between supporting your work with children with SEND and maximising the EYSFF for all children?

- ☐ Agree
- ☐ Disagree (please let us know why and what you would do differently)

6. Proposed New Formula - Summary

EYSFF from April 2019

The table below summarises the proposed BCP funding rates for early years education and childcare from 1 April 2019.

Table 3: Proposed EYSFF from 1 April 2019

3 and 4 year olds		
	Provider Rate	
Base Rate	£4.00	Every child
Deprivation Supplement	£0.53	Per eligible child
SEN/D Inclusion Fund	£2.00 or £6.30	Per eligible child

2 year olds		
	Provider Rate	
Base Rate	£4.95	Every eligible 2yo
SEN/D Inclusion Fund	£2.00 or £6.30	Per eligible child

QUESTION 7

The funding supplied to BCP by government will not change. Do you agree that BCP has achieved a good balance proposed for the EYSFF?

- ☐ Agree
- ☐ Disagree (please let us know why and what you would do differently)

Impact on Providers

The proposed EYSFF in Table 3 would result in the following estimated impact on providers according to their payment profile over the most recent complete academic year.

Table 4: Estimated Impact of Proposals on Provider Funding (based on funded hours for the 2017-18 academic year)

	Childminders	Other Settings	All Providers
More than 3% reduction	133	37	170
1.5% - 3% reduction	9	26	35
up to 1.5% reduction	7	30	37
up to 2% increase	9	30	39
2% - 5% increase	4	33	37
More than 5% increase	8	7	15
TOTAL	170	163	333

As can be seen in the table above, the impact on Childminders is significant, with reductions for some providers as high as 20%. However, in Poole these providers (80 childminders) would have been expecting a reduction as rates moved to a single universal base rate from April 2019. The reduction in base rate is less (with this proposal) than originally expected. In Christchurch (14 Childminders), supplements were used to increase childminder rates, linked to sufficiency and these would not have been allowable from April 2019.

Appendix 2 shows the percentage changes to average funding rates by type of provider depending on the level of deprivation set.

Potential Protection to Limit Funding Turbulence

The DfE has made it clear that they will not provide any additional government funding to help with protection, and this would need to be funded from the £4.30 rate received.

A potential protection supplement has been explored. If implemented, this would reduce the funding available for other formula elements. Those providers seeing increased funding under these proposals would see a lower level of increase to pay for the protection of other provider's rates.

For example, if all providers were protected to ensure losses did not exceed 3% of their average rate for 3 and 4 year olds, a reduction of 3p to the base rate would be required. If protection was applied to 2 year olds a further reduction in base rate would need to apply.

Provider representatives expressed the view that a reduction in base rate in order to protect some parts of the sector would not support BCP's aim of treating all providers equally in line with government universal base rate requirement. Providers also recognised that by protecting some parts of the sector there would be a reduction in base rate for all providers, thus creating more losses across BCP.

Any protection arrangement would need to be agreed by the DfE.

Proposal: BCP will not apply to government to include a protection supplement for providers.

QUESTION 8

Do you agree that a protection supplement should not be included within the EYSFF?

- ☐ Agree
- ☐ Disagree (please let us know why and what you would do differently)

QUESTION 9

Please use this section to provide any additional comments you wish to make.

7. Next Steps

We will review the outcome of this consultation with provider representatives at the BCP Early Years Funding Group in December and develop final proposals to be considered by BCP's Shadow Schools Forum in January. This body will then make a recommendation to the new Council. The final decision will be made by the Shadow BCP Council in February.

8. Timeline

14 November	Consultation papers emailed to the sector
19 November	Consultation event at the Somerford Children's Centre, Christchurch (7pm-8.30pm)
20 November	Consultation events at the Kinson Community Centre, Bournemouth (10am-11.30am, 4pm-5.30pm) and the EYCPD Venue (7pm-8.30pm)
22 November	Consultation events at the Dolphin Centre, Poole (10am-11.30am, 4pm-5.30pm, 7pm -8.30pm)
7 December	Consultation closes
17 December	Consultation outcome discussed at Early Years Funding Group
TBA January	Consultation outcome discussed at Shadow Schools Forum
TBA February	Shadow Council Members decide EYSFF
1 April 2019	Changes are implemented

The questions asked in this consultation are online and can be accessed [here](#). If you wish to contribute to this consultation you should complete the online form **by midnight Friday 7th December 2018**. If you would prefer a paper copy, please contact Fran Hadden childcare@poole.gov.uk

If you would like to discuss any of this information there is an opportunity for you to attend an informal consultation briefing at one of three venues across BCP, per the timeline above. Every provider is welcome to attend any briefing with:

- Mandy Gridley, Early Years Services Manager
- Jonathan Payne, EYFS Improvement Adviser
- Steve Ellis, Management Accountant - Children
- Iwona Onik, Early Years Funding Team Manager
- Darren Buckley, Senior Childcare Sufficiency and Funding Officer

We appreciate that some of the information in this consultation is quite technical in financial terms. You are all urged to attend a briefing session and each session is open to any BCP provider, you do not need to attend only your local one.

Please book your place through [CPD online](#) (Bournemouth and Poole) or [Dorset Nexus](#) (Christchurch) to confirm your attendance at one of these sessions.

Please note the closing date for the consultation is midnight Friday 7th December 2018. Any responses received after this time cannot be used as part of the reported feedback from the consultation.

During the consultation you may like to contact your Early Years Funding Group representatives, a list of which can be found in Appendix 1.

Day Nursery

<i>Bournemouth</i> Kelly Yates Dean Park Nursery k.yates@deanparkdaynursery.co.uk 01202 297275	<i>Christchurch</i> Amy Alderson Tops Day Nurseries amy.alderon@topsdaynurseries.co.uk 07785 455420	<i>Poole</i> Linda Duly Cuddles Day Nursery Shadow Schools Forum Rep linda@cuddlesnursery.co.uk
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Preschool

<i>Bournemouth</i> Sue Johnson Jack in the Box Pre-school Shadow Schools Forum Rep info@jackintheboxbournemouth.co.uk 07970 377425	<i>Christchurch</i> Angela Miller Pre-school on the Marsh Manager@preschoolonthemarsh.co.uk 07767 210278	<i>Poole</i> Toby Evans Hoppers Pre-school toby@hopperspreschool.co.uk
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Childminder

<i>Bournemouth</i> Carmela Coady bournemouthchildminder@hotmail.co.uk or carmela.coady@btinternet.com 07904 864172
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<i>Poole</i> Fiona Whitwell fwhitwell@hotmail.com 07475 193023

School Nursery

<i>Poole</i> Damian Hewitt Twin Sails Infant School and Nursery d.hewitt@hamworthyfirst.poole.sch.uk

Table showing indicative average funding rates and funding changes by provider type across BCP at different levels of deprivation

				Rate		Rate		Rate		Rate		Rate	
Basic Rate				3.93		3.96		4.00		4.04		4.11	
Deprivation Rate				0.81		0.69		0.53		0.36		0.08	
17-18 Average Rates				Deprivation 5%		Deprivation 4%		Deprivation 3%		Deprivation 2%		Deprivation 0.5%	
No. Providers	Provider Type	% Deprivat'n	Average Rate	% Change	Average Rate	% Change	Average Rate	% Change	Average Rate	% Change	Average Rate	% Change	Average Rate
71	Day Nursery	22%	£4.19	-1.9%	£4.10	-1.8%	£4.11	-1.7%	£4.11	-1.6%	£4.12	-1.4%	£4.13
8	Ind. & Other	5%	£4.06	-2.2%	£3.97	-1.7%	£4.00	-0.9%	£4.03	-0.1%	£4.06	1.2%	£4.11
72	Pre-School	34%	£4.15	1.3%	£4.20	1.0%	£4.19	0.7%	£4.18	0.3%	£4.16	-0.3%	£4.14
12	School Nursery	27%	£4.19	-1.0%	£4.15	-1.1%	£4.15	-1.2%	£4.14	-1.3%	£4.14	-1.4%	£4.13
163	Total (excl Childminders)	25%	£4.17	-0.9%	£4.13	-0.9%	£4.13	-0.9%	£4.13	-1.0%	£4.13	-1.0%	£4.13
170	Total Childminders	19%	£4.42	-7.7%	£4.08	-7.5%	£4.09	-7.3%	£4.10	-7.1%	£4.11	-6.7%	£4.13

	Child-minder	Other Settings	Total	Child-minder	Other Settings	Total	Child-minder	Other Settings	Total	Child-minder	Other Settings	Total	Child-minder	Other Settings	Total
more than 3% reduction compared with 17-18 ave. rate	132	43	175	131	43	174	133	37	170	134	37	171	101	18	119
1.5-3% reduction compared with 17-18 ave. rate	8	13	21	13	14	27	9	26	35	9	40	49	57	84	141
0-1.5% reduction compared with 17-18 ave. rate	6	41	47	3	42	45	7	30	37	11	25	36	9	9	18
Total providers with reduced funding	146	97	243	147	99	246	149	93	242	154	102	256	167	111	278
0-2% increase compared with 17-18 ave. rate	6	19	25	7	21	28	9	30	39	8	33	41	2	16	18
2-5% increase compared with 17-18 ave. rate	8	44	52	8	40	48	4	33	37	8	22	30	1	29	30
more than 5% increase compared with 17-18 ave. rate	10	3	13	8	3	11	8	7	15	0	6	6	0	7	7
Total providers with increased funding	24	66	90	23	64	87	21	70	91	16	61	77	3	52	55

The first table shows the impact on the average rate for different groups of providers when considering different levels of deprivation.

A range of options have been shown - Poole currently funds approximately 5% through deprivation and Bournemouth approximately 0.5%

The % change shown is against the average rate for this group of providers.

The second table considers the average rate change at a provider level, showing the number of providers impacted at each level. As you might expect, the impact on other settings (childminders in Christchurch and Poole will have been expecting reductions to the rates) is relatively evenly spread as providers move to a single formula.

The proposal (3% of the funding rate targeted at deprivation) has been highlighted. In this option, the number of providers seeing a reduction in funding is minimised.

Note: - modelling is based on provider level 17-18 academic year data from each LA.

FAQ's

Why are you reducing funding for some providers?

When there is a change to the distribution of funding and the overall budget stays the same, changes to provider income are inevitable when comparing the 2018 rates to the proposed 2019 rates.

The government will not be increasing the funding rates to the Council when the new authority is created, nor will they supply additional temporary funding to enable a level of protection to be provided for higher historic funding levels of individual providers. The overall funding rate must provide for early years including support for children with SEND and those from disadvantaged backgrounds. Having a SEND Inclusion funded from within the EYSFF will be new for some providers but is now required and this will impact on the overall rate received.

Considering the impact this will have, we have kept the base rate as high as possible whilst keeping the deprivation supplement to a level that should still have a positive effect on disadvantaged children.

Providers are encouraged to maximise private income as free entitlement care is only part of a providers business. Several tools and sustainability guidance is available through [Childcare Works](#) and there is potential for Childcare Works to visit BCP and offer Business Support.

Why do we need any supplements? Can't the Deprivation Supplement simply stay in the base rate?

A supplement for deprivation continues to be mandatory in the funding formula to help children from deprived backgrounds catch up with their peers. The Early Years Foundation Stage Profile shows the progress made for children who start school achieving a good level of development and those from disadvantaged backgrounds are improving year on year.

BCP can apply up to 10% of the funding through the formula to supplements with BCP below this level, proposing 3%.

Why are you changing the way the deprivation supplement works? Before it applied to all my 3 and 4 year olds, now it's only specific ones.

The change to the supplement, following the children previously funded as 2 year olds or currently eligible for EYPP, means ongoing targeted funding to a specific disadvantaged cohort in order to make a difference. Providers can also be assured of an increased funding rate for specific children when they become 3. For instance, if you have a funded 2 year old you will know that child will attract the deprivation supplement when they turn 3, potentially with 30 hours entitlement if parents are eligible for extended entitlement. Having the supplement linked to a child also means places for those aged 2 are less vulnerable to being lost by increased demand for 30 hour places.

Why is SEND funding changing?

When the 30 hours extended entitlement was introduced in 2017 the funding rate did not increase, with the expectation of government that the funding rate already in place should be managed to fund extended entitlement SEND hours with providers. BCP want every funded hour to be matched with SEND inclusion funding, which means an alternative method, dependent on level of need, required to be developed within the overall funding envelope. If you have a 30 hours child, you will receive 30 hours SEND Inclusion too. In order to match funded hours, without more funding from government, we need to change the rates paid to accommodate this pressure. The alternative is to limit inclusion funded hours for 3 and 4 year olds and remove (the currently discretionary) SEND funding for eligible 2 year olds. Neither of which are proposed in this consultation.



BOURNEMOUTH, CHRISTCHURCH and POOLE SHADOW SCHOOLS FORUM

Subject	MAINSTREAM SCHOOLS FUNDING FORMULA CONSULTATION
Meeting Date	Tuesday 13 th November 2018
Report Author (s)	Jack Cutler, Planning and Statistics Officer, Community Learning and Commissioning, Bournemouth Email: Jack.cutler@bournemouth.gov.uk Phone: 01202 456141
Contributors	Neil Goddard, Service Director, Community Learning and Commissioning, Bournemouth Vicky Wales, Head of Children, Young People and Learning, Poole Nicola Webb, Assistant Chief Finance Officer, Bournemouth & Poole
Status	Public
Classification	For consultation/ decision
Executive Summary	A formula sub-group met to discuss 2019-20 formula options. The group agreed to recommend to forum an approach through which all schools contribute towards any transfer. The transfer has been modelled at 0.5%, 1.5% and 3% for illustrative purposes. Any transfer below 1.5% would be determined by scaling back the approach recommended that achieves a transfer level of 1.5%; and transfer above this level up to 3% would scale those factors that could continue to release funding as proportionately as possible whilst still retaining the core principle that all schools share in the transfer. The order in which incremental adjustments to the formula should be applied was agreed by this group.
Recommendations	The Shadow Schools Forum (SSF) to take a decision whether to: 1. Support the recommendations of the formula subgroup in establishing the formula changes required to achieve a 1.5% transfer, the scaling of this option for smaller transfers, and the approach illustrated to achieve transfers above 1.5%. 2. Agree whether these recommendations should form the basis of the LA formula consultation with schools. 3. Agree/ disagree disapplication requests
Reasons for Recommendations	The LA must consult schools on the mainstream schools funding formula in the autumn. The formula sub-group was established to help the SSF form a view on the principles and formula options on which to consult
Background Papers	Shadow Schools Forum 31 st October Agenda Item 10.

1. BACKGROUND - MAINSTREAM SCHOOLS FUNDING FORMULA CONSULTATION

- 1.1. The national fair funding (NFF) formula to provide funding to the LA for mainstream schools for 2019-20 has been updated. This formula is to be the starting point in considering funding for individual schools. A summary for Bournemouth, Christchurch and Poole (BCP) was provided in the Shadow Schools Forum 31st October Agenda Item 10 paper.
- 1.2. Figure 1 below shows the formula elements that constitute the National Funding Formula. Their associated factors and rates are provided for reference in Appendix A. In addition to these factors, the formula provides transitional arrangements; these are
1. +1% Funding Floor against 2017-18 baseline
 2. +6.09% Gains Cap against 2017-18 baseline
 3. Although part of the formula, the Minimum per Pupil Funding Levels were first introduced in 2018-19 at reduced levels, that have been increased for 2019-20 by £200 for each phase; these are now at the NFF levels.

Note that the area cost adjustment in Figure 1 is not relevant for BCP

Figure 1: Factors in the schools national funding formula

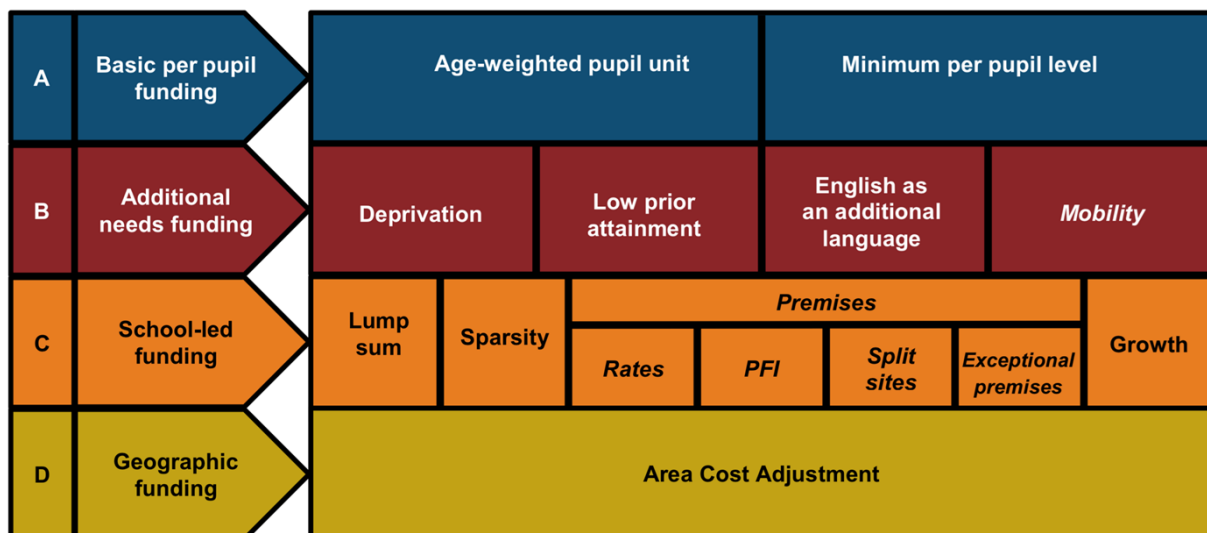


Figure 1: This shows the factors that are used when calculating schools block funding allocations through the national funding formula. It is not to scale. Funding for factors in italics will be allocated to local authorities in 2019-20 on the basis of historic spend (further details below).

- 1.3. Whilst the NFF determines the LA quantum of funding in the Schools Block, distribution of this funding to schools within the LA is still a local decision for the Council, taken in partnership with local schools and the Schools Forum.



- 1.4. While the LA for a number of reasons is not able to allocate to schools exactly NFF under the 2019-20 transitional arrangements as per the illustrative amounts released by the Department for Education (DfE), a close mirroring of NFF is possible.
- 1.5. Whilst the NFF can closely be mirrored, taking this approach is projected using currently available data, which is subject to change, to make available £175k in funding for potential transfer to the High Needs Block. This represents 0.09% of the total Schools Block.
- 1.6. In order for additional funding to be available for a potential transfer into the HN Block, changes to the formula would need to be made such that those changes release funding from the formula.

2. FORMULA SUB-GROUP

- 2.1. In order to establish the preferred formula changes, and the order in which they should be applied, a sub-group of the Schools Forum was established at the 31st October Shadow Schools Forum meeting to act as a Formula Reference Group. It was not within the remit of this group to determine the size of any transfer into the High Needs Block, although this was taken into considerations when formula change proposals were made.
- 2.2. The Mainstream Formula Sub-Group (MFSG) met on Monday 5th November and had available an electronic tool that enabled modelling of formula options and the impact these would have on both individual schools and groups of schools in 'real time'. The individual schools were anonymised and grouped by phase; the current LA within which the schools reside was also available. The group were able to visualise how the formula option considered compared both with 2018-19 funding levels and 2019-20 NFF funding, and so could see how formula changes moved a school either away or towards either of these comparisons.
- 2.3. The MFSG were initially asked to decide which of the approaches below they would like to consider:
 - a. Add to schools 2018/19 funding incrementally.
 - b. Take away from 2019-20 National Funding Formula (NFF) incrementally.The group chose option b.
- 2.4. The group were then asked to consider principles on which any funding should be released from NFF.



- a. Certain groups of schools contribute only/ disproportionately; for example those schools that would be due to receive significant increases to funding under NFF.
- b. All schools share the transfer as equitably as possible.

The group chose option b.

- 2.5. The group also discussed which contextual/ additional financial information may be helpful to consider when taking a decision on their preferred approach. It was decided that pupil premium is not relevant, but acknowledged that levels of SEN in individual schools would be useful, particularly as varying levels of funding transferred into the High Needs (HN) block could result in reductions to mainstream HN top-up funding. The LA agreed to provide SEN Support and EHCP pupil percentages at school level for this report, and for the consultation. It was discussed that those schools seeing 1% Funding Floor protection under NFF are generally those with high levels of deprivation, and that there is known correlation between deprivation and SEN. The group also acknowledged that some schools that trigger the Minimum Per Pupil Funding Levels (MPPFLs) also have relatively high balances. The group opted not to pursue further the option of releasing funding from an individual school through the submission of a disapplication request to vary the MFG for that particular school, that is protected at a threshold of greater than 20% funding through MFG.
- 2.6. The group agreed that no more than 3 options would be modelled for the Forum
 1. 0.5% transfer (Schools Forum approval level)
 2. 1.5% transfer (Half-way to meeting the projected 2019-20 High Needs additional budget requirement)
 3. 3% transfer (Fully meeting the projected 2019-20 High Needs additional budget requirement)
- 2.7. The group considered the levers that could be applied in order to release funding from NFF. These are discussed in section 3.

3. FORMULA CHANGES/ OPTIONS

- 3.1. All options considered release savings from the NFF. Due to projected growth funding that provides more than is forecast to be required, and quirks within the formula, the starting position of NFF already makes available a currently projected £175k for virement. Levers for releasing further funding were considered as follows in table 1

Table 1 – Levers to be applied to NFF formula to release funding

#	Lever to release Funding from the NFF
1	Premises factors to exclude from the MPPFLs
2	Whether to apply the Funding Floor, and the level of Minimum Funding Guarantee.
3	The level of gains capping. The group decided that, in line with NFF, scaling of gains would not be considered as a lever for releasing funding, rather only an absolute cap would be considered.
4	Varying the Minimum per Pupil Funding Levels (MPPFLs).
5	Reduce any formula unit values. The group were advised that the majority of formula gains for schools on the formula or the cap were due to increases in funding for Low Prior Attainment through NFF. However, the group took the view not to consider reducing this factor since this was likely to impact most those schools that have the highest levels of SEN, which would be counterproductive in light of transferring funds into the HN budget to support SEN pupils. A similar argument was put forward to not altering deprivation funding, along with the consideration that reduction to this funding would impact most on those schools that are already being protected at MFG and as such would not release further funding. The group agreed that the Basic Entitlement factor (previously AWPU) should be the factor to target, as this would impact all schools on the formula equally.

3.2. It was agreed that the levers would be applied in this order such that when the funding that could be released from lever 2 was maxed out and the group of schools affected contribute their maximum possible, funding considered equitable could then be released from other groups of schools. After all levers had been applied, this would then determine the proportionate funding that should be released from each group of schools in order to consider contributions to any transfer at various transfer levels. Sensible rounding was then applied to the MFG and MPPFL's.

3.3. **Lever 1**

Including premises factors within the MPPFLs releases funding from the NFF, since NFF excludes them all. For 2018-19 for those schools affected Mobility and Split-Site funding were included within these levels. Including Non-Domestic Rates (rates) funding would unfairly penalise maintained schools over academies due simply to their type of school (Academies/ VA/ VC schools with charitable status are subject to 80% charitable relief whilst maintained community schools are not), and so would not be acceptable.



Therefore, it was agreed to include all but rates funding within these levels. This releases £69k from the formula.

3.4. Lever 2

Removing the +1% Funding Floor protection against 2017-18 funding and setting MFG at the lowest allowed level of -1.5%, releases the maximum possible through this lever of £454k. At this level of MFG funding, some schools see losses against both 2018-19 and 2017-18 funding. Setting MFG at -1.5% allows schools that see funding reduce under NFF without transitional protections in place move more quickly onto the formula.

3.5. Lever 3

Reducing the gains cap to 2.0% from 3.0% under NFF releases a further £317k from the formula. This level was set since it provided both a sensible incremental change to the cap whilst releasing a reasonably similar amount of funding to lever 2, and was considered equitable by the group. It also continues to allow schools that are being prevented from moving fully onto the NFF formula due to transitional limits to their gains from continuing to move towards the formula at a reasonable rate.

3.6. Lever 4

Reducing the MPPFLs across all phases by just £50 (such that these levels are still set at +£150 higher than the 2018-19 NFF levels), £939k is released from the formula. £50 was established as a sensible incremental change while providing an amount that was considered by the group equitable compared to funding released so far from other formula schools types. A subtraction rather than proportional scaling of the various MPPFLs was applied since the increase to these levels from 2018-19 NFF was a flat £200, and this was agreed by the group.

3.7. Lever 5

A reduction in the Basic Entitlement (BE) factor of 2%, such that this was set at 98% NFF, released £954k. A scaling rather than subtraction to this rate was applied so as to not impact primary schools more significantly than secondary schools, that have higher KS3 and 4 BE rates compared with primary.

3.8. Total funding released from all the levers above was £2.73m and enables a transfer of 1.5% of the provisional Schools Block. It was agreed by the group that a proportionate scaling back of levers 2 – 5 should be the approach taken to release various levels of funding from NFF up to 1.5%. Up to a 3% transfer should be made by varying the funding released through levers 3-5 using a sensible approach that aimed to be as proportionate as possible whilst not targeting one particularly group of schools only. For instance, setting a gains

cap at 0% would have released more funding from capped/ formula schools, but would only have enabled schools on the MPPFLs to realise funding gains compared to 2018-19, and as such is not considered equitable. Table 2 shows this approach for both scaling back and scaling up, where possible and avoiding targeting particular formula types of schools, modelling for reference those percentage transfer levels discussed in 2.6.

Table 2 – the cumulative effect of incremental funding release

Transfer Level	Option	Formula factors/ mechanisms						
Formula Change (implemented in this order)		MPPFLs: premises factors to include	Floor/ MFG	Gains Cap %	MPPFLs changed against 2019- 20 NFF £	Basic Entitlement all phases %	Total Funding released £000's	Including £175k growth funding £000's
No Transfer	NFF	Exclude all	Floor +1% No MFG	3%	0	100%	0	0
Funding Release Options	(a)	Inc. all but rates	0.00%	2.75%	-15	99.4%		
	(b)	Inc. all but rates	-1.50%	2.00%	-50	98%		
	(c)	Inc. all but rates	-1.50%	1.00%	-170	96%		
a. Transfer 0.5%	(a)	69	158	83	277	216	803	978
b. Transfer 1.5%	(b)	0	297	234	662	738	1,931	2,909
c. Transfer 3%	(c)	0	0	295	1,930	674	2,899	5,808
Funding Gap £000's		69	454	613	2,869	1,628	5,633	5,808
% of Max Possible		100%	100%	74%	66%	56%	66%	66%
Max Possible £000's		Inc. all but rates	No Floor/ - 1.5%	0% Gains Cap	No MPPFLs	All schools on minus 1.5% MFG		
		69	454	832	4,329	2,891	8,575	8,750



4. DISAPPLICATION REQUESTS TO THE SECRETARY OF STATE

- 4.1. Changes to the local formula are allowed outside of the funding regulations only following a successful disapplication of regulation bid to the secretary of state. The deadline for the submission of these bids is 30th November 2018. However, the Department for Education (DfE) have indicated that they may be flexible with this rule if required for BCP, due to the unique situation we are in this year.

Proposed Disapplication requests

- 4.2. 1. Vary the amount by which a school's redetermined adjusted budget share must be reduced for the purpose of determining the guaranteed level of funding in paragraph 1 of Schedule 4;
- 4.3. 2. Virement of greater than 0.5% from the Schools Block into the High Needs Block. Please note the following evidence must be supplied for this, and also shared with the Schools Forum. This information will form part of the consultation to schools, and will be provided to the Secretary of State when it is made available.
- i. Previous block movement
 - ii. Repeating last years request
 - iii. Breakdown of specific budget pressures that led to the need to transfer
 - iv. Strategic financial plan - showing how the local authority intends to bring high needs expenditure to levels that can be sustained within anticipated future high needs funding levels
 - v. Planning and review - extent to which collaborative working is being developed as a means of securing suitable high needs placements at a cost that can be afforded
 - vi. Health and social care budget
 - vii. Funding HN pupils in mainstream provision
 - viii. Impact of transfer on Schools block
 - ix. Results of consultation

Disapplication Requests previously discussed but not proposed

- 4.4. 3. Variable MFG rate. Previous discussions considered setting a variable MFG such that for any school whose funding is protected at >20% through MFG would have MFG set at -1.5% and no floor, regardless of the MFG level set in the formula. This option did not have the support of the MFSG and so it is proposed not to submit a disapplication request for this.



5. RECOMMENDATIONS

The Shadow Schools Forum (SSF) to take a decision on the following:

1. Whether to support the recommendations of the formula subgroup in establishing the formula changes required to achieve a 1.5% transfer, the scaling of this option for smaller transfers, and the approach illustrated to achieve transfers above 1.5%.

2. Whether to agree these recommendations should form the basis of the LA formula consultation to schools.

3. Whether to agree/ disagree the disapplication requests listed in section four.

6. LEGAL IMPLICATIONS

6.1. The LA must ensure compliance with The Schools and Early Years Finance (England) Regulations 2018 and The Schools Forums (England) Regulations 2018.

APPENDICES

APPENDIX A – NFF rates

APPENDIX B – Modelled formula options for **0.5%, 1.5% and 3%** transfers at school level.

Note: All figures are illustrative to show impact only and are not based on actual pupil count or characteristics used for final budgets. These will use Oct- 18 school census information as a base, available in December. Modelled allocations are based on Oct-17 census pupil count & characteristics plus 2018-19 intrinsic pupil growth.

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Funding Factors	Unit values	Total Funding (including ACA)	Proportion of core total
Basic per-pupil funding		£24,525m	73.1%
Age Weighted Pupil Unit (AWPU): Primary	£2,747	£12,722m	37.9%
Age Weighted Pupil Unit (AWPU): Secondary - KS3	£3,863	£6,823m	20.3%
Age Weighted Pupil Unit (AWPU): Secondary - KS4	£4,386	£4,793m	14.3%
Minimum per pupil funding level	NA	£187m	0.6%
Additional needs funding		£5,922m	17.6%
Deprivation		£3,022m	9.0%
Current FSM top up (Pupils currently claiming FSM at the last census): Primary	£440	£287m	0.9%
Current FSM top up (Pupils currently claiming FSM at the last census): Secondary	£440	£171m	0.5%
FSM6 (Any pupil that has ever claimed FSM in the past 6 years): Primary	£540	£608m	1.8%
FSM6 (Any pupil that has ever claimed FSM in the past 6 years): Secondary	£785	£646m	1.9%
IDACI band F: Primary	£200	£95m	0.3%
IDACI band F: Secondary	£290	£82m	0.2%
IDACI band E: Primary	£240	£102m	0.3%
IDACI band E: Secondary	£390	£98m	0.3%
IDACI band D: Primary	£360	£131m	0.4%
IDACI band D: Secondary	£515	£110m	0.3%
IDACI band C: Primary	£390	£123m	0.4%
IDACI band C: Secondary	£560	£104m	0.3%
IDACI band B: Primary	£420	£166m	0.5%
IDACI band B: Secondary	£600	£139m	0.4%
IDACI band A: Primary	£575	£89m	0.3%
IDACI band A: Secondary	£810	£70m	0.2%
Low prior attainment		£2,472m	7.4%
Low prior attainment: Primary	£1,022	£1,548m	4.6%
Low prior attainment: Secondary	£1,550	£924m	2.8%
English as an additional language		£407m	1.2%
English as an additional language: Primary	£515	£301m	0.9%
English as an additional language: Secondary	£1,385	£106m	0.3%
Mobility		£21m	0.1%
School led funding		£2,933m	8.8%
Lump sum		£2,266m	6.8%
Lump sum: Primary	£110,000	£1,884m	5.6%
Lump sum: Secondary	£110,000	£383m	1.1%
Sparsity		£25m	0.1%
Sparsity: Primary	£25,000	£21m	0.1%
Sparsity: Secondary	£65,000	£5m	0.0%
Premises		£641m	1.9%
Area Cost Adjustment: A multiplier that is applied to basic per pupil, additional needs and school led funding (ACA is already included in each of the factor subtotals)		£831m	
Core Total (Excluding funding floor)		£33,380m	
Funding Floor		£681m	
Total (including funding floor)		£34,061m	

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0.5% Trans.	£	£	£	%	£	£	%	Contextual:		
School # / Type	2018-19 per pupil Budget	19-20 per pupil Budget	Change against 2018-19		NFF	Change against NFF		Total Budget £000's	Formula Type Sch. Classification	% EHC P
BCP TOTAL	4,142	4,240	98	2.4%	4,258	- 18	-0.4%	192,504		1.3%
Infant/ First 1	3,300	3,501	201	6.1%	3,516	- 15	-0.4%	1,253	Cap < MPPFL	2.8%
Infant/ First 2	3,340	3,504	164	4.9%	3,519	- 15	-0.4%	1,262	MPPFL	0.8%
Infant/ First 3	3,391	3,500	109	3.2%	3,515	- 15	-0.4%	1,050	MPPFL	0.0%
Infant/ First 4	3,441	3,496	55	1.6%	3,511	- 15	-0.4%	1,241	MPPFL	1.7%
Infant/ First 5	3,457	3,501	44	1.3%	3,516	- 15	-0.4%	1,036	MPPFL	1.7%
Infant/ First 6	3,474	3,612	139	4.0%	3,627	- 15	-0.4%	1,300	MPPFL	1.4%
Infant/ First 7	3,485	3,506	21	0.6%	3,522	- 16	-0.5%	1,055	Formula	1.0%
Infant/ First 8	3,501	3,501	0	0.0%	3,513	- 12	-0.4%	1,253	MPPFL	0.8%
Infant/ First 9	3,613	3,613	- 0	0.0%	3,629	- 16	-0.5%	1,297	Floor/ MFG	1.4%
Infant/ First 10	3,633	3,633	- 0	0.0%	3,665	- 32	-0.9%	883	Floor/ MFG	0.0%
Infant/ First 11	3,680	3,680	- 0	0.0%	3,713	- 32	-0.9%	986	Floor/ MFG	1.9%
Infant/ First 12	3,680	3,680	0	0.0%	3,687	- 7	-0.2%	1,281	Floor/ MFG	1.0%
Infant/ First 13	3,803	3,888	85	2.2%	3,896	- 8	-0.2%	700	Cap	0.0%
Infant/ First 14	4,057	4,096	39	1.0%	4,113	- 16	-0.4%	1,118	Formula	1.5%
Infant/ First 15	4,260	4,260	0	0.0%	4,297	- 37	-0.9%	814	Floor/ MFG	1.4%
Infant/ First 16	4,581	4,581	- 0	0.0%	4,607	- 26	-0.6%	1,209	Floor/ MFG	0.0%
Infant Total	3,627	3,685	58	1.6%	3,702	- 17	-0.5%	17,740		1.1%
Primary 1	3,300	3,499	199	6.0%	3,514	- 15	-0.4%	2,292	MPPFL	1.2%
Primary 2	3,300	3,502	202	6.1%	3,517	- 15	-0.4%	1,450	MPPFL	1.2%
Primary 3	3,300	3,521	221	6.7%	3,536	- 15	-0.4%	2,200	MPPFL	1.8%
Primary 4	3,300	3,499	199	6.0%	3,514	- 15	-0.4%	1,459	MPPFL	1.5%
Primary 5	3,300	3,495	195	5.9%	3,510	- 15	-0.4%	1,744	MPPFL	1.6%
Primary 6	3,300	3,502	202	6.1%	3,517	- 15	-0.4%	1,471	MPPFL	2.2%
Primary 7	3,314	3,499	185	5.6%	3,514	- 15	-0.4%	2,109	MPPFL	1.9%
Primary 8	3,338	3,497	158	4.7%	3,512	- 15	-0.4%	1,672	MPPFL	0.8%
Primary 9	3,355	3,503	148	4.4%	3,518	- 15	-0.4%	1,457	MPPFL	3.4%
Primary 10	3,368	3,508	140	4.2%	3,526	- 18	-0.5%	2,824	Cap < MPPFL	1.0%
Primary 11	3,389	3,499	111	3.3%	3,516	- 17	-0.5%	2,299	Cap < MPPFL	0.7%
Primary 12	3,407	3,514	107	3.1%	3,529	- 15	-0.4%	2,130	MPPFL	1.6%
Primary 13	3,412	3,503	91	2.7%	3,670	- 167	-4.6%	1,510	Cap < MPPFL	2.1%
Primary 14	3,449	3,504	54	1.6%	3,519	- 15	-0.4%	2,193	MPPFL	0.5%
Primary 15	3,537	3,558	21	0.6%	3,575	- 16	-0.5%	2,231	Formula	0.8%
Primary 16	3,550	3,640	90	2.5%	3,649	- 8	-0.2%	1,602	Cap	1.1%
Primary 17	3,568	3,568	0	0.0%	3,576	- 8	-0.2%	1,434	Floor/ MFG	1.3%
Primary 18	3,576	3,664	87	2.4%	3,672	- 8	-0.2%	1,249	Cap	1.1%
Primary 19	3,596	3,677	81	2.3%	3,688	- 11	-0.3%	802	Formula	3.2%
Primary 20	3,636	3,694	58	1.6%	3,710	- 16	-0.4%	2,305	Formula	2.3%
Primary 21	3,673	3,741	68	1.8%	3,757	- 16	-0.4%	655	Formula	0.0%
Primary 22	3,688	3,775	87	2.4%	3,783	- 8	-0.2%	815	Cap	0.0%
Primary 23	3,698	3,721	23	0.6%	3,738	- 16	-0.4%	1,608	Formula	1.4%
Primary 24	3,806	3,806	0	0.0%	3,817	- 11	-0.3%	1,538	Floor/ MFG	1.2%
Primary 25	3,857	3,863	6	0.1%	3,879	- 16	-0.4%	2,117	Formula	1.1%
Primary 26	3,873	3,873	0	0.0%	3,886	- 13	-0.3%	1,197	Floor/ MFG	1.0%
Primary 27	3,890	3,890	0	0.0%	3,915	- 25	-0.6%	794	Floor/ MFG	0.0%
Primary 28	3,926	3,926	- 0	0.0%	3,950	- 24	-0.6%	2,611	Floor/ MFG	2.0%
Primary 29	4,154	4,154	- 0	0.0%	4,176	- 22	-0.5%	2,613	Floor/ MFG	0.7%
Primary 30	4,172	4,172	-	0.0%	4,202	- 30	-0.7%	1,523	Floor/ MFG	4.1%

0.5% Trans.	£	£	£	%	£	£	%	Contextual:		
School # / Type	2018-19 per pupil Budget	19-20 per pupil Budget	Change against 2018-19		NFF	Change against NFF		Total Budget £000's	Formula Type Sch. Classification	% EHC P
Primary 31	4,214	4,214	0	0.0%	4,235	- 21	-0.5%	1,382	Floor/ MFG	1.3%
Primary 32	4,329	4,329	- 0	0.0%	4,368	- 39	-0.9%	1,143	Floor/ MFG	1.5%
Primary 33	4,422	4,418	- 3	-0.1%	4,435	- 16	-0.4%	1,356	Formula	2.9%
Primary 34	4,437	4,437	0	0.0%	4,406	31	0.7%	1,402	Floor/ MFG	2.0%
Primary 35	4,524	4,524	- 0	0.0%	4,548	- 25	-0.5%	1,751	Floor/ MFG	0.8%
Primary 36	4,790	4,790	- 0	0.0%	4,817	- 27	-0.6%	2,098	Floor/ MFG	0.6%
Primary 37	5,483	5,483	- 0	0.0%	5,532	- 48	-0.9%	1,080	Floor/ MFG	2.6%
Prim. Total	3,684	3,767	83	2.3%	3,788	- 20	-0.5%	62,114		1.5%
Junior 1	3,267	3,509	242	7.4%	3,524	- 15	-0.4%	2,533	MPPFL	1.5%
Junior 2	3,300	3,436	136	4.1%	3,451	- 15	-0.4%	1,659	MPPFL	1.9%
Junior 3	3,406	3,566	160	4.7%	3,581	- 15	-0.4%	1,794	MPPFL	2.6%
Junior 4	3,464	3,498	34	1.0%	3,513	- 15	-0.4%	1,658	MPPFL	1.3%
Junior 5	3,558	3,641	84	2.4%	3,649	- 8	-0.2%	961	Formula	0.0%
Junior 6	3,610	3,610	0	0.0%	3,616	- 6	-0.2%	1,740	Floor/ MFG	0.6%
Junior 7	3,645	3,645	0	0.0%	3,678	- 33	-0.9%	1,830	Floor/ MFG	0.6%
Junior 8	3,732	3,732	- 0	0.0%	3,742	- 10	-0.3%	1,196	Floor/ MFG	1.1%
Junior 9	3,831	3,831	- 0	0.0%	3,847	- 16	-0.4%	1,333	Floor/ MFG	1.7%
Junior 10	3,838	3,871	33	0.8%	3,887	- 16	-0.4%	1,695	Formula	2.1%
Junior 11	4,113	4,113	0	0.0%	4,126	- 13	-0.3%	1,065	Floor/ MFG	0.0%
Junior 12	4,331	4,331	0	0.0%	4,352	- 21	-0.5%	1,503	Floor/ MFG	1.1%
Junior Total	3,616	3,689	72	2.0%	3,704	- 16	-0.4%	18,969		1.3%
Secondary 1	3,859	4,063	205	5.3%	4,078	- 15	-0.4%	1,898	MPPFL	1.1%
Secondary 2	4,471	4,814	343	7.7%	4,829	- 15	-0.3%	4,357	MPPFL	0.0%
Secondary 3	4,479	4,822	343	7.7%	4,837	- 15	-0.3%	4,349	MPPFL	0.4%
Secondary 4	4,600	4,835	235	5.1%	4,850	- 15	-0.3%	3,597	MPPFL	0.3%
Secondary 5	4,600	4,821	221	4.8%	4,836	- 15	-0.3%	4,088	MPPFL	0.0%
Secondary 6	4,627	4,812	185	4.0%	4,827	- 15	-0.3%	6,174	MPPFL	1.2%
Secondary 7	4,631	4,816	185	4.0%	4,831	- 15	-0.3%	5,586	MPPFL	0.7%
Secondary 8	4,717	4,841	125	2.6%	4,853	- 11	-0.2%	3,815	Cap	1.0%
Secondary 9	4,728	4,853	125	2.6%	4,865	- 11	-0.2%	3,417	Cap	0.4%
Secondary 10	4,769	4,896	127	2.7%	4,908	- 12	-0.2%	4,681	Cap	3.0%
Secondary 11	4,867	4,867	- 0	0.0%	4,879	- 12	-0.2%	4,419	Floor/ MFG	1.8%
Secondary 12	4,945	4,988	43	0.9%	5,013	- 25	-0.5%	3,786	Formula	1.2%
Secondary 13	5,019	5,019	0	0.0%	5,042	- 23	-0.5%	7,643	Floor/ MFG	0.8%
Secondary 14	5,187	5,187	- 0	0.0%	5,208	- 21	-0.4%	3,984	Floor/ MFG	1.1%
Secondary 15	5,244	5,384	140	2.7%	5,396	- 13	-0.2%	4,506	Cap	2.5%
Secondary 16	5,258	5,395	137	2.6%	5,408	- 12	-0.2%	2,913	Cap	1.5%
Secondary 17	5,357	5,496	140	2.6%	5,509	- 13	-0.2%	2,523	Cap	2.7%
Secondary 18	5,442	5,573	131	2.4%	5,585	- 12	-0.2%	1,025	Cap	2.9%
Secondary 19	5,721	5,721	- 0	0.0%	5,721	- 0	0.0%	2,752	Floor/ MFG	1.0%
Secondary 20	6,095	6,095	0	0.0%	6,155	- 61	-1.0%	1,981	Floor/ MFG	2.8%
Secondary 21	6,117	6,129	13	0.2%	6,154	- 24	-0.4%	2,390	Formula	4.2%
Sec. Total	4,879	5,014	135	2.8%	5,031	- 16	-0.3%	79,884		1.2%
All-Through 1	4,248	4,350	102	2.4%	4,359	- 9	-0.2%	1,749	Cap	1.7%
All-Through 2	4,471	4,591	120	2.7%	4,602	- 11	-0.2%	6,721	Cap	1.9%
All-Through 3	4,541	4,609	69	1.5%	4,631	- 22	-0.5%	5,328	Formula	1.5%
A-T Total	4,468	4,566	98	2.2%	4,581	- 15	-0.3%	13,798		1.7%

1.5% Trans.	£	£	£	%	£	£	%	Contextual:		
School # / Type	2018-19 per pupil Budget	19-20 per pupil Budget	Change against 2018-19		NFF	Change against NFF		Total Budget £000's	Formula Type Sch. Classification	% EHC P
BCP TOTAL	4,142	4,198	56	1.3%	4,258	- 60	-1.4%	190,573		1.3%
Infant/ First 1	3,300	3,466	166	5.0%	3,516	- 50	-1.4%	1,241	MPPFL	2.8%
Infant/ First 2	3,340	3,469	129	3.9%	3,519	- 50	-1.4%	1,249	MPPFL	0.8%
Infant/ First 3	3,391	3,465	74	2.2%	3,515	- 50	-1.4%	1,039	MPPFL	0.0%
Infant/ First 4	3,441	3,461	20	0.6%	3,511	- 50	-1.4%	1,229	MPPFL	1.7%
Infant/ First 5	3,457	3,466	9	0.3%	3,516	- 50	-1.4%	1,026	MPPFL	1.7%
Infant/ First 6	3,474	3,577	104	3.0%	3,627	- 50	-1.4%	1,288	MPPFL	1.4%
Infant/ First 7	3,485	3,467	- 18	-0.5%	3,522	- 55	-1.6%	1,044	Formula	1.0%
Infant/ First 8	3,501	3,463	- 38	-1.1%	3,513	- 50	-1.4%	1,240	MPPFL	0.8%
Infant/ First 9	3,613	3,565	- 48	-1.3%	3,629	- 64	-1.8%	1,280	Formula	1.4%
Infant/ First 10	3,633	3,586	- 47	-1.3%	3,665	- 79	-2.2%	871	Floor/ MFG	0.0%
Infant/ First 11	3,680	3,633	- 48	-1.3%	3,713	- 80	-2.2%	974	Formula	1.9%
Infant/ First 12	3,680	3,632	- 48	-1.3%	3,687	- 55	-1.5%	1,264	Formula	1.0%
Infant/ First 13	3,803	3,863	60	1.6%	3,896	- 33	-0.9%	695	Formula	0.0%
Infant/ First 14	4,057	4,058	0	0.0%	4,113	- 55	-1.3%	1,108	Formula	1.5%
Infant/ First 15	4,260	4,205	- 55	-1.3%	4,297	- 92	-2.1%	803	Floor/ MFG	1.4%
Infant/ First 16	4,581	4,519	- 62	-1.4%	4,607	- 88	-1.9%	1,193	Floor/ MFG	0.0%
Infant Total	3,627	3,644	17	0.5%	3,702	- 58	-1.6%	17,543		1.1%
Primary 1	3,300	3,464	164	5.0%	3,514	- 50	-1.4%	2,269	MPPFL	1.2%
Primary 2	3,300	3,467	167	5.0%	3,517	- 50	-1.4%	1,435	MPPFL	1.2%
Primary 3	3,300	3,486	186	5.6%	3,536	- 50	-1.4%	2,179	MPPFL	1.8%
Primary 4	3,300	3,464	164	5.0%	3,514	- 50	-1.4%	1,444	MPPFL	1.5%
Primary 5	3,300	3,460	160	4.8%	3,510	- 50	-1.4%	1,726	MPPFL	1.6%
Primary 6	3,300	3,467	167	5.1%	3,517	- 50	-1.4%	1,456	MPPFL	2.2%
Primary 7	3,314	3,464	150	4.5%	3,514	- 50	-1.4%	2,088	MPPFL	1.9%
Primary 8	3,338	3,462	123	3.7%	3,512	- 50	-1.4%	1,655	MPPFL	0.8%
Primary 9	3,355	3,468	113	3.4%	3,518	- 50	-1.4%	1,443	MPPFL	3.4%
Primary 10	3,368	3,473	105	3.1%	3,526	- 53	-1.5%	2,796	Cap < MPPFL	1.0%
Primary 11	3,389	3,464	76	2.2%	3,516	- 52	-1.5%	2,276	Cap < MPPFL	0.7%
Primary 12	3,407	3,479	72	2.1%	3,529	- 50	-1.4%	2,108	MPPFL	1.6%
Primary 13	3,412	3,475	63	1.8%	3,670	-196	-5.3%	1,498	Cap	2.1%
Primary 14	3,449	3,469	19	0.6%	3,519	- 50	-1.4%	2,171	MPPFL	0.5%
Primary 15	3,537	3,520	- 18	-0.5%	3,575	- 55	-1.5%	2,207	Formula	0.8%
Primary 16	3,550	3,616	66	1.8%	3,649	- 33	-0.9%	1,591	Cap	1.1%
Primary 17	3,568	3,521	- 47	-1.3%	3,576	- 55	-1.5%	1,416	Formula	1.3%
Primary 18	3,576	3,640	64	1.8%	3,672	- 32	-0.9%	1,241	Cap	1.1%
Primary 19	3,596	3,639	43	1.2%	3,688	- 49	-1.3%	793	Formula	3.2%
Primary 20	3,636	3,655	19	0.5%	3,710	- 55	-1.5%	2,281	Formula	2.3%
Primary 21	3,673	3,703	29	0.8%	3,757	- 55	-1.5%	648	Formula	0.0%
Primary 22	3,688	3,752	63	1.7%	3,783	- 32	-0.8%	810	Cap	0.0%
Primary 23	3,698	3,683	- 16	-0.4%	3,738	- 55	-1.5%	1,591	Formula	1.4%
Primary 24	3,806	3,762	- 44	-1.2%	3,817	- 55	-1.4%	1,520	Formula	1.2%
Primary 25	3,857	3,824	- 33	-0.8%	3,879	- 55	-1.4%	2,096	Formula	1.1%
Primary 26	3,873	3,832	- 42	-1.1%	3,886	- 55	-1.4%	1,184	Formula	1.0%
Primary 27	3,890	3,842	- 48	-1.2%	3,915	- 73	-1.9%	784	Formula	0.0%
Primary 28	3,926	3,870	- 56	-1.4%	3,950	- 79	-2.0%	2,574	Floor/ MFG	2.0%
Primary 29	4,154	4,095	- 59	-1.4%	4,176	- 81	-2.0%	2,575	Floor/ MFG	0.7%
Primary 30	4,172	4,116	- 57	-1.4%	4,202	- 86	-2.1%	1,502	Floor/ MFG	4.1%

1.5% Trans.	£	£	£	%	£	£	%	Contextual:		
School # / Type	2018-19 per pupil Budget	19-20 per pupil Budget	Change against 2018-19		NFF	Change against NFF		Total Budget £000's	Formula Type Sch. Classification	% EHC P
Primary 31	4,214	4,156	- 58	-1.4%	4,235	- 79	-1.9%	1,363	Floor/ MFG	1.3%
Primary 32	4,329	4,271	- 58	-1.3%	4,368	- 97	-2.2%	1,128	Floor/ MFG	1.5%
Primary 33	4,422	4,380	- 42	-0.9%	4,435	- 55	-1.2%	1,345	Formula	2.9%
Primary 34	4,437	4,376	- 61	-1.4%	4,406	- 30	-0.7%	1,383	Floor/ MFG	2.0%
Primary 35	4,524	4,460	- 63	-1.4%	4,548	- 88	-1.9%	1,726	Floor/ MFG	0.8%
Primary 36	4,790	4,722	- 68	-1.4%	4,817	- 95	-2.0%	2,068	Floor/ MFG	0.6%
Primary 37	5,483	5,410	- 73	-1.3%	5,532	- 121	-2.2%	1,066	Floor/ MFG	2.6%
Prim. Total	3,684	3,726	42	1.1%	3,788	- 61	-1.6%	61,435		1.5%
Junior 1	3,267	3,474	207	6.3%	3,524	- 50	-1.4%	2,508	MPPFL	1.5%
Junior 2	3,300	3,401	101	3.0%	3,451	- 50	-1.4%	1,642	MPPFL	1.9%
Junior 3	3,406	3,531	125	3.7%	3,581	- 50	-1.4%	1,776	MPPFL	2.6%
Junior 4	3,464	3,463	- 1	0.0%	3,513	- 50	-1.4%	1,642	MPPFL	1.3%
Junior 5	3,558	3,603	45	1.3%	3,649	- 47	-1.3%	951	Formula	0.0%
Junior 6	3,610	3,561	- 49	-1.4%	3,616	- 55	-1.5%	1,717	Formula	0.6%
Junior 7	3,645	3,594	- 51	-1.4%	3,678	- 84	-2.3%	1,804	Floor/ MFG	0.6%
Junior 8	3,732	3,688	- 45	-1.2%	3,742	- 55	-1.5%	1,182	Formula	1.1%
Junior 9	3,831	3,792	- 39	-1.0%	3,847	- 55	-1.4%	1,320	Formula	1.7%
Junior 10	3,838	3,832	- 6	-0.2%	3,887	- 55	-1.4%	1,678	Formula	2.1%
Junior 11	4,113	4,071	- 42	-1.0%	4,126	- 55	-1.3%	1,054	Formula	0.0%
Junior 12	4,331	4,271	- 60	-1.4%	4,352	- 81	-1.9%	1,482	Floor/ MFG	1.1%
Junior Total	3,616	3,647	31	0.9%	3,704	- 57	-1.5%	18,756		1.3%
Secondary 1	3,859	4,028	170	4.4%	4,078	- 50	-1.2%	1,881	MPPFL	1.1%
Secondary 2	4,471	4,779	308	6.9%	4,829	- 50	-1.0%	4,325	MPPFL	0.0%
Secondary 3	4,479	4,787	308	6.9%	4,837	- 50	-1.0%	4,318	MPPFL	0.4%
Secondary 4	4,600	4,800	200	4.3%	4,850	- 50	-1.0%	3,571	MPPFL	0.3%
Secondary 5	4,600	4,786	186	4.0%	4,836	- 50	-1.0%	4,058	MPPFL	0.0%
Secondary 6	4,627	4,777	150	3.2%	4,827	- 50	-1.0%	6,129	MPPFL	1.2%
Secondary 7	4,631	4,781	150	3.2%	4,831	- 50	-1.0%	5,546	MPPFL	0.7%
Secondary 8	4,717	4,807	91	1.9%	4,853	- 45	-0.9%	3,788	Cap	1.0%
Secondary 9	4,728	4,819	91	1.9%	4,865	- 45	-0.9%	3,393	Cap	0.4%
Secondary 10	4,769	4,861	92	1.9%	4,908	- 46	-0.9%	4,648	Cap	3.0%
Secondary 11	4,867	4,797	- 70	-1.4%	4,879	- 81	-1.7%	4,356	Formula	1.8%
Secondary 12	4,945	4,929	- 16	-0.3%	5,013	- 84	-1.7%	3,741	Formula	1.2%
Secondary 13	5,019	4,960	- 58	-1.2%	5,042	- 81	-1.6%	7,555	Formula	0.8%
Secondary 14	5,187	5,128	- 60	-1.1%	5,208	- 81	-1.5%	3,938	Formula	1.1%
Secondary 15	5,244	5,330	85	1.6%	5,396	- 67	-1.2%	4,461	Formula	2.5%
Secondary 16	5,258	5,358	100	1.9%	5,408	- 50	-0.9%	2,893	Cap	1.5%
Secondary 17	5,357	5,458	102	1.9%	5,509	- 51	-0.9%	2,505	Cap	2.7%
Secondary 18	5,442	5,537	95	1.7%	5,585	- 48	-0.9%	1,019	Cap	2.9%
Secondary 19	5,721	5,640	- 81	-1.4%	5,721	- 81	-1.4%	2,713	Formula	1.0%
Secondary 20	6,095	6,009	- 85	-1.4%	6,155	- 146	-2.4%	1,953	Floor/ MFG	2.8%
Secondary 21	6,117	6,073	- 44	-0.7%	6,154	- 81	-1.3%	2,368	Formula	4.2%
Sec. Total	4,879	4,969	90	1.8%	5,031	- 62	-1.2%	79,158		1.2%
All-Through 1	4,248	4,322	74	1.8%	4,359	- 37	-0.9%	1,737	Cap	1.7%
All-Through 2	4,471	4,558	87	2.0%	4,602	- 44	-0.9%	6,673	Cap	1.9%
All-Through 3	4,541	4,558	17	0.4%	4,631	- 73	-1.6%	5,269	Formula	1.5%
A-T Total	4,468	4,527	59	1.3%	4,581	- 54	-1.2%	13,679		1.7%

3.0% Trans.	£	£	£	%	£	£	%	Contextual:		
School # / Type	2018-19 per pupil Budget	19-20 per pupil Budget	Change against 2018-19		NFF	Change against NFF		Total Budget £000's	Formula Type Sch. Classification	% EHC P
BCP TOTAL	4,142	4,134	- 8	-0.2%	4,258	- 124	-2.9%	187,674		1.3%
Infant/ First 1	3,300	3,347	47	1.4%	3,516	- 170	-4.8%	1,198	Cap < MPPFL	2.8%
Infant/ First 2	3,340	3,350	10	0.3%	3,519	- 170	-4.8%	1,206	MPPFL	0.8%
Infant/ First 3	3,391	3,346	- 45	-1.3%	3,515	- 169	-4.8%	1,004	MPPFL	0.0%
Infant/ First 4	3,441	3,394	- 47	-1.4%	3,511	- 117	-3.3%	1,205	MPPFL	1.7%
Infant/ First 5	3,457	3,411	- 46	-1.3%	3,516	- 105	-3.0%	1,010	MPPFL	1.7%
Infant/ First 6	3,474	3,458	- 16	-0.5%	3,627	- 170	-4.7%	1,245	MPPFL	1.4%
Infant/ First 7	3,485	3,439	- 47	-1.3%	3,522	- 84	-2.4%	1,035	Floor/ MFG	1.0%
Infant/ First 8	3,501	3,453	- 48	-1.4%	3,513	- 60	-1.7%	1,236	Floor/ MFG	0.8%
Infant/ First 9	3,613	3,563	- 49	-1.4%	3,629	- 66	-1.8%	1,279	Floor/ MFG	1.4%
Infant/ First 10	3,633	3,586	- 47	-1.3%	3,665	- 79	-2.2%	871	Floor/ MFG	0.0%
Infant/ First 11	3,680	3,632	- 49	-1.3%	3,713	- 81	-2.2%	973	Floor/ MFG	1.9%
Infant/ First 12	3,680	3,630	- 50	-1.4%	3,687	- 57	-1.5%	1,263	Floor/ MFG	1.0%
Infant/ First 13	3,803	3,780	- 23	-0.6%	3,896	- 116	-3.0%	680	Formula	0.0%
Infant/ First 14	4,057	4,003	- 55	-1.3%	4,113	- 110	-2.7%	1,093	Floor/ MFG	1.5%
Infant/ First 15	4,260	4,205	- 55	-1.3%	4,297	- 92	-2.1%	803	Floor/ MFG	1.4%
Infant/ First 16	4,581	4,519	- 62	-1.4%	4,607	- 88	-1.9%	1,193	Floor/ MFG	0.0%
Infant Total	3,627	3,593	- 34	-1.0%	3,702	- 110	-3.0%	17,295		1.1%
Primary 1	3,300	3,344	44	1.3%	3,514	- 170	-4.8%	2,190	MPPFL	1.2%
Primary 2	3,300	3,347	47	1.4%	3,517	- 170	-4.8%	1,386	Cap < MPPFL	1.2%
Primary 3	3,300	3,366	66	2.0%	3,536	- 170	-4.8%	2,104	MPPFL	1.8%
Primary 4	3,300	3,344	44	1.3%	3,514	- 170	-4.8%	1,395	MPPFL	1.5%
Primary 5	3,300	3,340	40	1.2%	3,510	- 170	-4.8%	1,667	MPPFL	1.6%
Primary 6	3,300	3,348	48	1.4%	3,517	- 170	-4.8%	1,406	MPPFL	2.2%
Primary 7	3,314	3,345	30	0.9%	3,514	- 170	-4.8%	2,016	MPPFL	1.9%
Primary 8	3,338	3,342	4	0.1%	3,512	- 170	-4.8%	1,598	MPPFL	0.8%
Primary 9	3,355	3,349	- 6	-0.2%	3,518	- 170	-4.8%	1,393	MPPFL	3.4%
Primary 10	3,368	3,400	32	1.0%	3,526	- 126	-3.6%	2,737	Cap	1.0%
Primary 11	3,389	3,421	32	0.9%	3,516	- 96	-2.7%	2,247	Cap	0.7%
Primary 12	3,407	3,360	- 48	-1.4%	3,529	- 170	-4.8%	2,036	MPPFL	1.6%
Primary 13	3,412	3,443	31	0.9%	3,670	- 227	-6.2%	1,484	Cap	2.1%
Primary 14	3,449	3,400	- 49	-1.4%	3,519	- 118	-3.4%	2,129	MPPFL	0.5%
Primary 15	3,537	3,487	- 50	-1.4%	3,575	- 88	-2.4%	2,186	Floor/ MFG	0.8%
Primary 16	3,550	3,583	33	0.9%	3,649	- 66	-1.8%	1,577	Cap	1.1%
Primary 17	3,568	3,519	- 49	-1.4%	3,576	- 57	-1.6%	1,415	Floor/ MFG	1.3%
Primary 18	3,576	3,575	- 2	0.0%	3,672	- 97	-2.6%	1,219	Formula	1.1%
Primary 19	3,596	3,556	- 40	-1.1%	3,688	- 132	-3.6%	775	Formula	3.2%
Primary 20	3,636	3,585	- 52	-1.4%	3,710	- 126	-3.4%	2,237	Floor/ MFG	2.3%
Primary 21	3,673	3,628	- 46	-1.2%	3,757	- 130	-3.5%	635	Floor/ MFG	0.0%
Primary 22	3,688	3,720	32	0.9%	3,783	- 63	-1.7%	804	Cap	0.0%
Primary 23	3,698	3,647	- 51	-1.4%	3,738	- 91	-2.4%	1,575	Floor/ MFG	1.4%
Primary 24	3,806	3,753	- 53	-1.4%	3,817	- 64	-1.7%	1,516	Floor/ MFG	1.2%
Primary 25	3,857	3,802	- 55	-1.4%	3,879	- 77	-2.0%	2,084	Floor/ MFG	1.1%
Primary 26	3,873	3,822	- 51	-1.3%	3,886	- 64	-1.7%	1,181	Floor/ MFG	1.0%
Primary 27	3,890	3,840	- 50	-1.3%	3,915	- 75	-1.9%	783	Floor/ MFG	0.0%
Primary 28	3,926	3,870	- 56	-1.4%	3,950	- 79	-2.0%	2,574	Floor/ MFG	2.0%
Primary 29	4,154	4,095	- 59	-1.4%	4,176	- 81	-2.0%	2,575	Floor/ MFG	0.7%
Primary 30	4,172	4,116	- 57	-1.4%	4,202	- 86	-2.1%	1,502	Floor/ MFG	4.1%

3.0% Trans.	£	£	£	%	£	£	%	Contextual:		
School # / Type	2018-19 per pupil Budget	19-20 per pupil Budget	Change against 2018-19		NFF	Change against NFF		Total Budget £000's	Formula Type Sch. Classification	% EHC P
Primary 31	4,214	4,156	- 58	-1.4%	4,235	- 79	-1.9%	1,363	Floor/ MFG	1.3%
Primary 32	4,329	4,271	- 58	-1.3%	4,368	- 97	-2.2%	1,128	Floor/ MFG	1.5%
Primary 33	4,422	4,298	-124	-2.8%	4,435	-137	-3.1%	1,319	Formula	2.9%
Primary 34	4,437	4,376	- 61	-1.4%	4,406	- 30	-0.7%	1,383	Floor/ MFG	2.0%
Primary 35	4,524	4,460	- 63	-1.4%	4,548	- 88	-1.9%	1,726	Floor/ MFG	0.8%
Primary 36	4,790	4,722	- 68	-1.4%	4,817	- 95	-2.0%	2,068	Floor/ MFG	0.6%
Primary 37	5,483	5,410	- 73	-1.3%	5,532	-121	-2.2%	1,066	Floor/ MFG	2.6%
Prim. Total	3,684	3,668	- 16	-0.4%	3,788	-119	-3.2%	60,478		1.5%
Junior 1	3,267	3,354	87	2.7%	3,524	-170	-4.8%	2,422	MPPFL	1.5%
Junior 2	3,300	3,281	- 19	-0.6%	3,451	-170	-4.9%	1,585	MPPFL	1.9%
Junior 3	3,406	3,411	5	0.1%	3,581	-170	-4.7%	1,716	MPPFL	2.6%
Junior 4	3,464	3,416	- 48	-1.4%	3,513	- 98	-2.8%	1,619	MPPFL	1.3%
Junior 5	3,558	3,520	- 37	-1.0%	3,649	-129	-3.5%	929	Formula	0.0%
Junior 6	3,610	3,560	- 50	-1.4%	3,616	- 56	-1.6%	1,716	Floor/ MFG	0.6%
Junior 7	3,645	3,594	- 51	-1.4%	3,678	- 84	-2.3%	1,804	Floor/ MFG	0.6%
Junior 8	3,732	3,681	- 51	-1.4%	3,742	- 61	-1.6%	1,180	Floor/ MFG	1.1%
Junior 9	3,831	3,779	- 52	-1.4%	3,847	- 69	-1.8%	1,315	Floor/ MFG	1.7%
Junior 10	3,838	3,785	- 54	-1.4%	3,887	-103	-2.6%	1,658	Floor/ MFG	2.1%
Junior 11	4,113	4,058	- 55	-1.3%	4,126	- 68	-1.6%	1,051	Floor/ MFG	0.0%
Junior 12	4,331	4,271	- 60	-1.4%	4,352	- 81	-1.9%	1,482	Floor/ MFG	1.1%
Junior Total	3,616	3,593	- 23	-0.6%	3,704	-111	-3.0%	18,476		1.3%
Secondary 1	3,859	3,909	50	1.3%	4,078	-170	-4.2%	1,825	MPPFL	1.1%
Secondary 2	4,471	4,660	188	4.2%	4,829	-170	-3.5%	4,217	MPPFL	0.0%
Secondary 3	4,479	4,667	188	4.2%	4,837	-170	-3.5%	4,210	MPPFL	0.4%
Secondary 4	4,600	4,680	80	1.7%	4,850	-170	-3.5%	3,482	MPPFL	0.3%
Secondary 5	4,600	4,666	66	1.4%	4,836	-170	-3.5%	3,957	MPPFL	0.0%
Secondary 6	4,627	4,657	30	0.7%	4,827	-170	-3.5%	5,975	MPPFL	1.2%
Secondary 7	4,631	4,661	30	0.7%	4,831	-170	-3.5%	5,407	MPPFL	0.7%
Secondary 8	4,717	4,762	45	1.0%	4,853	- 91	-1.9%	3,752	Cap	1.0%
Secondary 9	4,728	4,742	14	0.3%	4,865	-123	-2.5%	3,339	Formula	0.4%
Secondary 10	4,769	4,815	46	1.0%	4,908	- 92	-1.9%	4,603	Cap	3.0%
Secondary 11	4,867	4,797	- 71	-1.4%	4,879	- 82	-1.7%	4,355	Floor/ MFG	1.8%
Secondary 12	4,945	4,873	- 71	-1.4%	5,013	-140	-2.8%	3,699	Floor/ MFG	1.2%
Secondary 13	5,019	4,945	- 74	-1.5%	5,042	- 97	-1.9%	7,531	Floor/ MFG	0.8%
Secondary 14	5,187	5,113	- 75	-1.4%	5,208	- 96	-1.8%	3,926	Floor/ MFG	1.1%
Secondary 15	5,244	5,208	- 36	-0.7%	5,396	-189	-3.5%	4,359	Formula	2.5%
Secondary 16	5,258	5,308	50	0.9%	5,408	-100	-1.8%	2,866	Cap	1.5%
Secondary 17	5,357	5,370	14	0.3%	5,509	-139	-2.5%	2,465	Formula	2.7%
Secondary 18	5,442	5,436	- 6	-0.1%	5,585	-148	-2.7%	1,000	Formula	2.9%
Secondary 19	5,721	5,639	- 81	-1.4%	5,721	- 81	-1.4%	2,712	Floor/ MFG	1.0%
Secondary 20	6,095	6,009	- 85	-1.4%	6,155	-146	-2.4%	1,953	Floor/ MFG	2.8%
Secondary 21	6,117	6,031	- 86	-1.4%	6,154	-123	-2.0%	2,352	Floor/ MFG	4.2%
Sec. Total	4,879	4,895	16	0.3%	5,031	-135	-2.7%	77,988		1.2%
All-Through 1	4,248	4,285	37	0.9%	4,359	- 74	-1.7%	1,722	Cap	1.7%
All-Through 2	4,471	4,469	- 2	-0.1%	4,602	-133	-2.9%	6,542	Formula	1.9%
All-Through 3	4,541	4,475	- 66	-1.5%	4,631	-157	-3.4%	5,172	Floor/ MFG	1.5%
A-T Total	4,468	4,446	- 22	-0.5%	4,581	-134	-2.9%	13,437		1.7%



BOURNEMOUTH, CHRISTCHURCH and POOLE (BCP) SHADOW SCHOOLS FORUM

Subject	High Needs Block (HNB)
Meeting Date	13 November 2018
Report Author	Vicky Wales, Head of Children, Young People & Learning, Poole
Contributors	Dave Simpson, Headteacher, The Epiphany C of E School, Bournemouth Nicola Webb, Assistant Chief Finance Officer, Bournemouth & Poole Neil Goddard, Service Director, Community Learning & Commissioning, Bournemouth
Status	Public
Classification	For decision by all members
Executive Summary	This report provides proposed membership, Terms of Reference and a Forward Plan for a BCP High Needs Block (HNB) Financial Strategy Group to oversee the impact of agreed work to reduce the demand of the HNB.
Recommendations	The membership, Terms of Reference and Forward Plan for the BCP HNB Financial Strategy Group are accepted and the Group report back to the Shadow Schools Forum (SSF) on 6 December 2018.
Reasons for Recommendations	The SSF on 31 October 2018 agreed that a BCP HNB Financial Strategy Group should be set up to look in detail at the financial demands on the HNB and to work in partnership to reduce these demands.

1. Background

- 1.1 The SSF report of 31 October 2018 on the HNB provided detail regarding the work that has been undertaken so far in Bournemouth and Poole, including the ISOS reviews of Special Educational Needs and Disabilities (SEND) and other high needs provision in 2017.
- 1.2 The SSF requested that membership, Terms of Reference and a Forward Plan for a joint BCP HNB Financial Strategy Group be formulated for consideration at the meeting on the 13 November 2018.



2. Recommendation

- 2.1 It is vital that the new BCP and schools work together to set the Dedicated Schools Grant (including the HNB) for 2019/20.
- 2.2 It is recommended that SSF support the formation of a BCP HNB Financial Strategy Group and agree the membership, Terms of Reference and Forward Plan as set out in the attached (Appendix B) appendices.

3. Legal Implications

- 3.1 The mainstream schools funding formula is decided by the Shadow Local Authority after consultation with all schools and the Shadow Schools Forum and is required to be sent to the ESFA by 21 January 2019.

4. Background Papers

- 4.1 HNB report presented to SSF on 31 October 2018.

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BOURNEMOUTH, CHRISTCHURCH AND POOLE (BCP)

High Needs Block (HNB) Financial Strategy Group

Terms of Reference

At the Shadow Schools Forum on 31 October 2018, it was agreed that a joint BCP HNB Financial Strategy Group would be set up to consider in detail the financial pressures on the HNB of the Dedicated Schools Grant (DSG) 2019/20.

MEMBERSHIP OF THE GROUP

Schools

Bournemouth Primary – Dave Simpson
Christchurch Primary
Poole Primary – Helen Roderick

Bournemouth Secondary
Christchurch Secondary
Poole Secondary – Sam Davidson

Specialist Provision

Special School
AP Provider

Local Authority

Vanessa Grizzle (Bournemouth SEND Lead)
Geraint Griffiths (Bournemouth AP Lead)
Vicky Wales (Poole Senior Officer)
Teresa Jones (Poole SEND Lead)
Julie Gale (Poole AP Lead)
Nicola Webb (Bournemouth and Poole Finance Lead)

PURPOSE OF THE GROUP

- To consider in detail the financial pressures on the HNB 2019/20.
- To consider in detail the following areas of the HNB:
 - Implications for introducing a banding system for mainstream Education, Health and Care Plan funding for BCP.
 - The impact of outreach services and their funding for 2019/20

- Special School place numbers 2019/20 and the impact this will make on the HNB 2019/20.
- To provide a detailed report to the Shadow Schools Forum for the meeting of 6 December 2018.
- To ensure there is a clear joint action plan regarding an ongoing financial strategy for BCP HNB which takes account of sustainability and actions to reduce costs.
- To build on the work and review details in Bournemouth and Poole's SEND reviews by ISOS.
- To consider how best to share the financial strategy with all stakeholders and build their awareness of the actions required (e.g. schools / parent / carers / Health).

MEETINGS

The Group will meet 3 times between 13 November 2018 and 6 December 2018.

- Thursday 15 November 2018: 8.00am – 9.30am
- Thursday 22 November 2018: 8.00am – 9.30am
- Thursday 29 November 2018: 8.00am – 9.30am

Report to be issued to Forum Members on Monday 3 December 2018.

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BOURNEMOUTH, CHRISTCHURCH AND POOLE (BCP)

High Needs Block (HNB) Financial Strategy Group

Forward Plan

Meeting 1: Thursday 15 November 2018: 8.00am – 9.30am

- Data set for information
- Financial data for 2019/20 including how this has been arrived at
- Outreach data (including costs)
- AP dataset
- Current position on banding.

Meeting 2: Thursday 22 November 2018: 8.00am – 9.30am

- Dataset for information
- BCP Independent placements and costs.
- Post 16 dataset
- Special School numbers
- Paper regarding banding options and implications
- Recommendation regarding Special School numbers, Post 16 and banding
- Recommendation regarding outreach services and AP numbers 2019/20.

Meeting 3: Thursday 29 November 2018: 8.00am – 9.30am

- Shadow Schools Forum paper (draft)
- Draft BCP ongoing action plan.

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BOURNEMOUTH, CHRISTCHURCH and POOLE SHADOW SCHOOLS FORUM

13 NOVEMBER 2018

FORWARD PLAN 2018-19

December 2018

1. Early Years Funding Consultation Outcome & Recommendations
2. High Needs Report & Transfer to High Needs
3. Mainstream Schools Formula Consultation
4. Central Services for all Schools
5. Maintained School De-delegations and Central retentions
6. Growth Fund

January 2019

1. Final Mainstream School Formula
2. LAC Pupil Premium Arrangements

February 2019

1. Maintained Schools Scheme of Delegation

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